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**恒安國際集團有限公司\***

**HENGAN INTERNATIONAL GROUP COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1044)**

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

## **ANNOUNCEMENT**

### **APPROVAL FOR THE REGISTRATION OF DOMESTIC CORPORATE BONDS BY THE CHINA SECURITIES REGULATORY COMMISSION IN THE PRC**

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 8 August 2016 in relation to the application by Hengan (China) Investment Co., Ltd (恒安(中國)投資有限公司; “**Hengan Investment**”), an indirect wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (“**PRC**”), for registration and proposed issue of domestic corporate bonds in the PRC in an aggregate amount of not more than RMB5.75 billion (the “**Domestic Bonds**”). The board of directors is pleased to announce that Hengan Investment has received the Approval Document Zheng Jian Xu Ke No. [2016] 1923 issued by the China Securities Regulatory Commission which approved the application of Hengan Investment to issue the Domestic Bonds to qualified investors (the “**Approval**”).

The Domestic Bonds will be issued in multiple tranches (the “**Domestic Bonds Issue**”). The proposed principal amount of the first tranche of the Domestic Bonds (the “**First Tranche Domestic Bonds**”) is expected to be RMB1 billion. The Company and the lead underwriter may also exercise the over-allotment option of RMB1 billion based on book-building results. The actual principal amount shall be subject to final determination by the Company nearer the time of the issuance. The issue of First Tranche Domestic Bonds shall be completed within 12 months from the date of the Approval and the issue of other tranches of the Domestic Bonds shall be completed within 24 months from the date of the Approval. The Approval is valid for 24 months commencing from the date of the issue of the Approval.

\* *For identification purpose only*

Guosen Securities Co., Ltd (國信證券股份有限公司) will act as the lead underwriter for the issue. Hengan Investment was rated “AAA” and the Domestic Bonds were rated “AAA” by China Chengxin Securities Rating Co., Ltd., a credit rating agency.

Drafts of documents relating to the application for registration have been made available on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn).

The Company will make further announcement(s) in relation to the Domestic Bonds Issue as and when appropriate.

The Company would like to emphasize that even though Hengan Investment has received the Approval, the Domestic Bonds Issue may or may not proceed. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Sze Man Bok**  
*Chairman*

Hong Kong, 29 August 2016

*As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.*