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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

VOLUNTARY ANNOUNCEMENT

UPDATE ON UNCONDITIONAL MANDATORY TAKE-OVER OFFER OF WANG-ZHENG BERHAD

Reference is made to the announcements of Hengan International Group Company Limited (the “**Company**”) dated 5 June 2017 and 28 June 2017 (the “**Announcements**”) in relation to the entering into a sale and purchase agreement to acquire shares in Wang-Zheng Berhad (“**Wang-Zheng**”) and the related unconditional mandatory take-over offer by Hengan (Malaysia) Investments Company Limited (“**Offeror**”), a wholly-owned subsidiary of the Company, for the remaining ordinary shares in Wang-Zheng not already owned by the Offeror (“**Offer Shares**”) (the “**Offer**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company would like to inform the shareholders and potential investors of the Company that the Offer has closed at 5:00 p.m. (Malaysia time) on 19 July 2017 (the “**Closing Date**”).

The Offeror has received valid acceptances of 3,000 Offer Shares as at 5:00 p.m. (Malaysia time) on the Closing Date. Upon the close of the Offer, taking into account valid acceptances under the Offer, the Offeror is interested in an aggregate of 80,003,000 shares in Wang-Zheng, representing approximately 50.45% of the equity interest in Wang-Zheng (excluding treasury shares).

Further details of the closing of the Offer are set out in an announcement of Wang-Zheng which has been uploaded on the website of Bursa Securities at www.bursamalaysia.com on 19 July 2017.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 19 July 2017

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching Mark and Mr. Zhou Fang Sheng as independent non-executive directors.

* *For identification purposes only*