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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

ISSUE OF THE SECOND TRANCHE DOMESTIC CORPORATE BONDS IN THE PRC

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to:

- (1) the announcement dated 8 August 2016 in relation to the application by Hengan (China) Investment Co., Ltd (恒安(中國)投資有限公司; “**Hengan China Investment**”), an indirect wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (“**PRC**”), for registration and proposed issue of domestic corporate bonds to be listed on the Shanghai Stock Exchange in the PRC in an aggregate amount of not more than RMB5.75 billion (the “**Domestic Bonds**”);
- (2) the announcement dated 29 August 2016 in relation to the approval for registration of the proposed issue of the Domestic Bonds by the China Securities Regulatory Commission in the PRC; and
- (3) the announcement dated 5 September 2016 in relation to the issue of the first tranche of the Domestic Bonds in the PRC in the principal amount of RMB1 billion.

* *For identification purposes only*

The board of directors of the Company is pleased to announce that on 30 July 2018, Hengan China Investment and the lead underwriter have completed the book-building exercise for the issue of the second tranche of the Domestic Bonds with an expected principal amount of RMB3 billion (the “**Second Tranche Domestic Bonds**”) and finally determined that the coupon rate will be fixed at 4.58% per annum. The Second Tranche Domestic Bonds shall have a term of 3 years, in which Hengan China Investment can adjust the coupon rate or the Second Tranche Domestic Bonds investors can require Hengan China Investment to redeem all the principal amount after the end of the second-year anniversary of the issue of the Second Tranche Domestic Bonds.

The proceeds from the issue of the Second Tranche Domestic Bonds are intended to be used for repaying Hengan China Investment’s and its subsidiaries’ debt and/or supplementing its working capital requirements.

The issue of the Domestic Bonds is subject to completion. Holders of shares or other securities of the Company and potential investors are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 30 July 2018

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching Mark and Mr. Zhou Fang Sheng as independent non-executive directors.