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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

ISSUE OF THE THIRD TRANCHE SUPER SHORT-TERM COMMERCIAL PAPERS

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 December 2016 in relation to the application by Hengan (China) Investment Co., Ltd (恒安(中國)投資有限公司; “**Hengan China Investment**”), an indirect wholly-owned subsidiary of the Company incorporated in the People’s Republic of China, for registration and proposed issue of super short-term commercial papers (the “**SCP**”), the announcement of the Company dated 7 April 2017 in relation to the approval of registration of the proposed issue of the SCP by the National Association of Financial Market Institutional Investors, the announcement of the Company dated 31 August 2018 in relation to the issue of the first tranche of the SCP with an issue size of RMB1 billion and the announcement of the Company dated 24 September 2018 in relation to the issue of the second tranche of the SCP with an issue size of RMB500 million.

The board of directors of the Company (the “**Board**”) is pleased to announce that, as of the date of this announcement, Hengan China Investment has completed the issue of the third tranche of the SCP in the principal amount of RMB1 billion (the “**Third Tranche SCP**”) with a coupon rate fixed at 4.07% per annum and a term of 270 days. The results of the issue of the Third Tranche SCP are published on the website of the Shanghai Clearing House (www.shclearing.com). The remaining SCP approved but unissued amount to RMB2.5 billion immediately after completion.

* *For identification purposes only*

The proceeds from the issue of the Third Tranche SCP are intended to be used for supplementing the working capital of Hengan China Investment.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 31 October 2018

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.