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恒安國際集團有限公司*
HENGAN INTERNATIONAL GROUP CO.,LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listcol/hk/hengan>

VOLUNTARY ANNOUNCEMENT

ISSUE OF THE THIRD TRANCHE SHORT-TERM COMMERCIAL PAPER

Reference is made to the announcement of Hengan International Group Company Limited (the “**Company**”) dated 7 June 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of short-term commercial papers (the “**SCP**”) in an aggregate amount of not more than RMB3 billion (the “**SCP Issue**”) by the Company and the announcement dated 3 August 2020 in relation to the approval by the Association of the Company’s registration of the SCP Issue (reference number: zhong shi xie zhu [2020] CP 199).

The board of directors of the Company (the “**Board**”) is pleased to announce that on 18 March 2022, the Company completed the issuance of the third tranche of the SCP in the principal amount of RMB1.5 billion (the “**Third Tranche SCP**”), with the Third Tranche SCP having a coupon rate fixed at 2.4% per annum and a term of 180 days. The results of the issue of the Third Tranche SCP is published on the website of the Shanghai Clearing House (www.shclearing.com). The remaining SCP approved but unissued amount to RMB1.5 billion immediately after completion.

The proceeds from the issue of the Third Tranche SCP is intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the bank loans of some of the domestic subsidiaries.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 18 March 2022

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Hui Ching Lau, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.

* *For identification purposes only*