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恒安國際集團有限公司*
HENGAN INTERNATIONAL GROUP CO.,LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listcol/hk/hengan>

VOLUNTARY ANNOUNCEMENT ISSUE OF THE FOURTH TRANCHE SHORT-TERM COMMERCIAL PAPERS

References are made to the announcement of Hengan International Group Company Limited (the “**Company**”) dated 7 June 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of short-term commercial papers (the “**SCP**”) in an aggregate amount of not more than RMB3 billion (the “**SCP Issue 1**”) by the Company, the announcement of the Company dated 10 June 2020 in relation to the application to the Association for registration and proposed issue of the SCP in an aggregate amount of not more than RMB3 billion (the “**SCP Issue 2**”, collectively with “**SCP Issue 1**”, the “**SCP Issues**”) by the Company and the announcement dated 3 August 2020 in relation to the approval by the Association of the Company’s registration of the SCP Issues (reference numbers: zhong shi xie zhu [2020] CP 198 and zhong shi xie zhu [2020] CP 199), the announcement of the Company dated 3 March 2022 in relation to the issue of the first tranche and the second tranche of the SCP with an aggregate issue size of RMB2 billion and the announcement of the Company dated 18 March 2022 in relation to the issue of the third tranche of the SCP with an issue size of RMB1.5 billion.

The board of directors of the Company (the “**Board**”) is pleased to announce that on 10 June 2022, the Company completed the issuance of the fourth tranche of the SCP in the principal amount of RMB1 billion (the “**Fourth Tranche SCP**”) with a coupon rate fixed at 2.1% per annum and a term of 180 days. The results of the issue of the Fourth Tranche SCP is published on the website of the Shanghai Clearing House (www.shclearing.com). The remaining SCP approved by unissued (under both SCP Issue 1 and SCP Issue 2) amount to RMB1.5 billion immediately after completion.

The proceeds from the issue of the Fourth Tranche SCP is intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the bank loans of some of the domestic subsidiaries.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 10 June 2022

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Hui Ching Lau, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Chen Chuang as independent non-executive directors.

* *For identification purposes only*