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**恒安國際集團有限公司\***  
**HENGAN INTERNATIONAL GROUP CO., LTD**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1044)**

*Websites: <http://www.hengan.com>*

*<http://www.irasia.com/listcolhklhengan>*

**VOLUNTARY ANNOUNCEMENT  
ISSUE OF THE SECOND TRANCHE  
SUPER SHORT-TERM COMMERCIAL PAPERS**

Reference is made to the announcement of Hengan International Group Company Limited (the “**Company**”) dated 15 December 2022 in relation to the approval by the National Association of Financial Market Institutional Investors (the “**Association**”) of the Company’s application for registration and proposed issue of super short-term commercial papers (the “**SCP**”) in an aggregate amount of not more than RMB5 billion (the “**SCP Issue**”) (reference number: zhong shi xie zhu [2022] SCP 506) by the Company and the announcement of the Company dated 28 February 2023 in relation to the issue of the first tranche of the SCP with an aggregate issue size of RMB1.5 billion.

The board of directors of the Company (the “**Board**”) is pleased to announce that on 3 April 2023, the Company completed the issuance of the second tranche of the SCP in the principal amount of RMB2 billion (the “**Second Tranche SCP**”), with a coupon rate fixed at 2.4% per annum and a term of 178 days. The results of the issue of the Second Tranche SCP are to be published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) upon issue. The remaining SCP approved but unissued amount to RMB1.5 billion immediately after completion.

The proceeds from the issue of the Second Tranche SCP is intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the bank loans of some of the domestic subsidiaries.

By order of the Board  
**Hengan International Group Company Limited**  
**Sze Man Bok**  
*Chairman*

Hong Kong, 3 April 2023

*As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Hui Ching Lau, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Chen Chuang as independent non-executive directors.*

\* *For identification purposes only*