

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

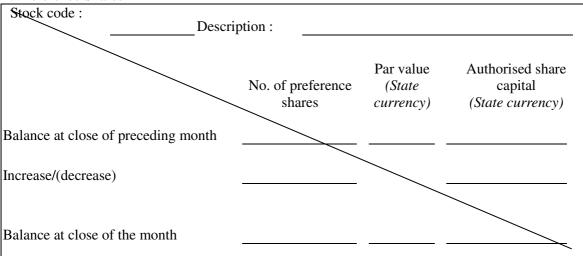
Heng Tai Consumables Group Limited 04/02/2010

I. Movements in Authorised Share Capital

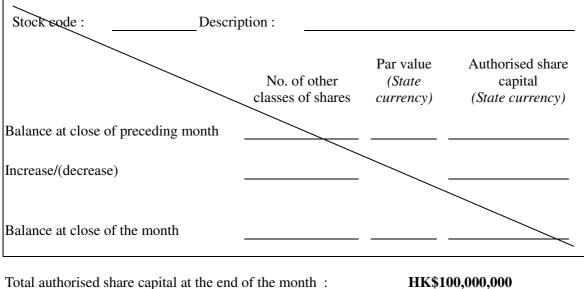
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

2

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,595,290,000	N/A	N/A	N/A
Increase/ (decrease) during the month	148,234,500	N/A	N/A	N/A
Balance at close of the month	2,743,524,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer	Share Options	(under Share C	Option Schemes	of the Issuer)
---	---------------	----------------	-----------------------	----------------

Particulars of share	-				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	18,470,000	4,750	0	18,470,000	96,379,075
Share Option						(remark 1)
Scheme adopted						
on 3/12/2001						
Ordinary shares						
(Note 1)						
2.						
Δ.						
Shares						
(Note 1)						
2						
3.						
· · · · · · · · · · · · · · · · · · ·						
Shares						
(Note 1)						
		Т	otal A. (Ordin		18,470,000	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised du	ring the month	n from exercise o				
options (State current	cy)		HI	K\$10,860,360		

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month У λ / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _____(/ / _) Total B. (Ordinary shares) (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

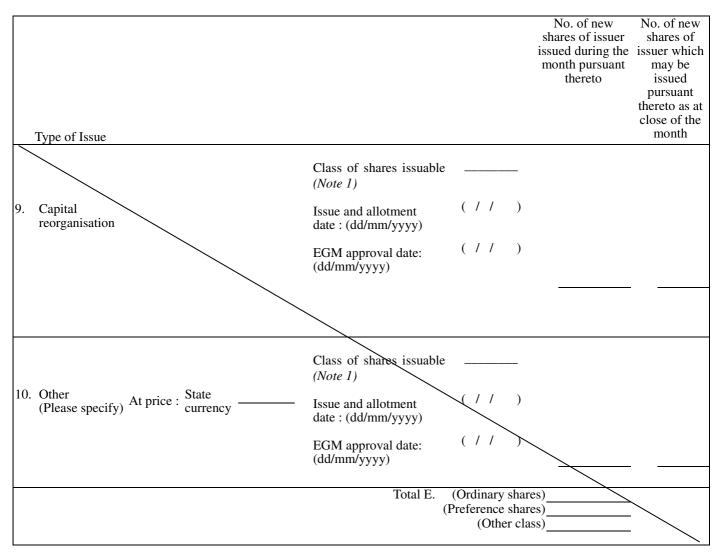
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1 1)					
2.						
	7					
	- \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)3.	(/ /)	— 🔪				
		\backslash				
	_	\sim				
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price EGM approval date			\backslash	、		
(if applicable)				\backslash		
	(/ /)					
4.	—					
	_			\backslash		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\mathbf{n}
		-	Fotal C. (Ordin	nary shares)		<u> </u>
			(Prefere	ence shares) Other class)		· \
			(- \

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
t(/ /) 		
2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue At price : Class of shares issuable (Note 1) (//) State Issue and allotment 1. Rights issue currency date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (| | |) State Issue and allotment 2. Open offer At price : currency date (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) (04/01/2010) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (N/A)EGM approval date: (dd/mm/yyyy) 129,764,500 N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(×)		
						\	
		Class of shares issuable (<i>Note 1</i>)	_				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	148,234,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

-

1. The exercise prices and the number of shares of the outstanding share options were adjusted upon the issue

and allotmen	t of new shares	on 4 January	[,] 2010 as a r	esult of bonus	issue.

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.