

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |
|----------------|
| Date Submitted |

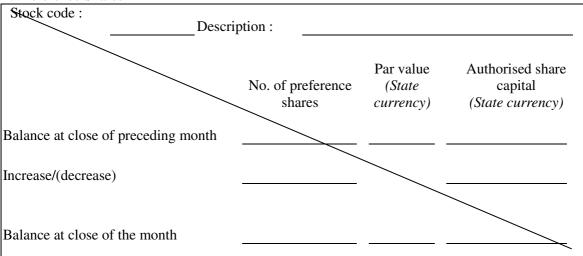
Heng Tai Consumables Group Limited
07/07/2010

I. Movements in Authorised Share Capital

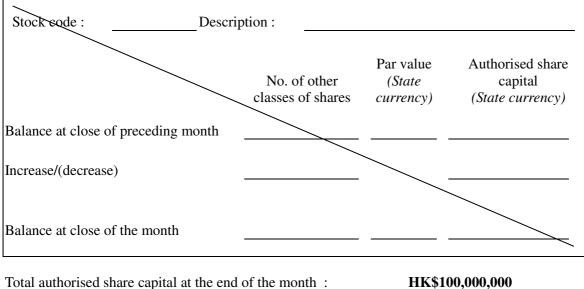
1. Ordinary Shares

| (1) Stock code : <u>00197</u> Description : <u>Ordinary Shares</u> | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 | | |
| Increase/(decrease) | 0 | | 0 | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 | | |
| (2) Stock code : Descrip | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |
| | | | | | |

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

2

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,828,524,500 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 2,828,524,500 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | Schemes of the | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
|--|---------|-----------------|----------------|--------------|--|--|--|
| approval date | | Movement dur | ing the month | | thereto | as at close of the month | |
| (dd/mm/yyyy) and ⁻ class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1.Post-Listing | 0 | 0 | 0 | 0 | 0 | 96,379,075 | |
| Share Option | | | | | | | |
| Scheme adopted | | | | | | | |
| on 3/12/2001 | | | | | | | |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 2. Post-Listing | 0 | 0 | 0 | 0 | 0 | 40,000,000 | |
| Share Option | | | | | | | |
| Scheme adopted | | | | | | | |
| on 21/12/2009 | | | | | | | |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 3 | | | | | | | |
| | | | | | | | |
| Shares | | | | | | | |
| (Note 1) | | | | | | | |
| | | | | | | | |
| | | Т | Total A. (Ordi | nary shares) | 0 | | |
| | | | | ence shares) | N/A | | |
| | | | (| Other class) | N/A | | |
| Fotal funds raised dur options (State currence | | from exercise o | of | 0 | | | |
| sphons (state current | · y) | | | U | | | |

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month У λ / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _____(/ / _) Total B. (Ordinary shares) (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

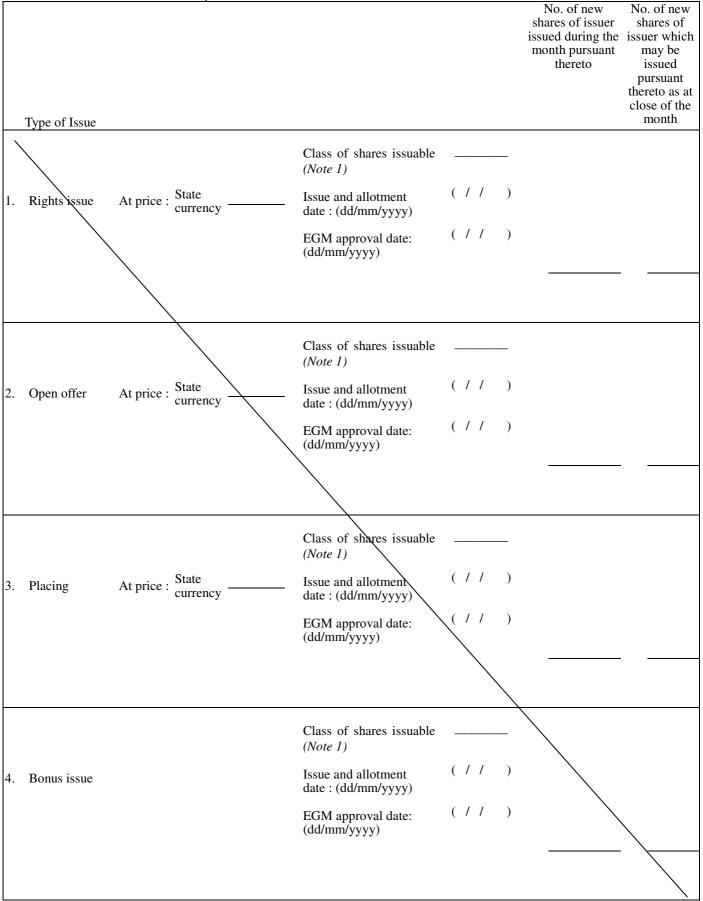
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|--|----------------------------------|------------------------------------|--|--|
| 1. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (| | | | | |
| | 7 | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) | - — | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | <u></u> | | | | |
| Subscription price EGM approval date | | $\overline{}$ | | | | |
| (if applicable) | | \mathbf{i} | | | | |
| (dd/mm/yyyy) | (/ /) | \ | | | | |
| 3. | _ | | | | | |
| | _ | \backslash | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | \backslash | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date (if applicable) | | | · | \backslash | | |
| | (/ /) | | | \backslash | | |
| 4. | _ | | | | | |
| | _ | | | \backslash | | |
| | | | | | \backslash | |
| Stock code (if listed) | | | | | $\overline{\}$ | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \mathbf{n} |
| | | | Fotal C. (Ordin | nary shares) | | <u> </u> |
| | | | (Prefere | ence shares) | | <u> </u> |
| | | | (| | | - \ |

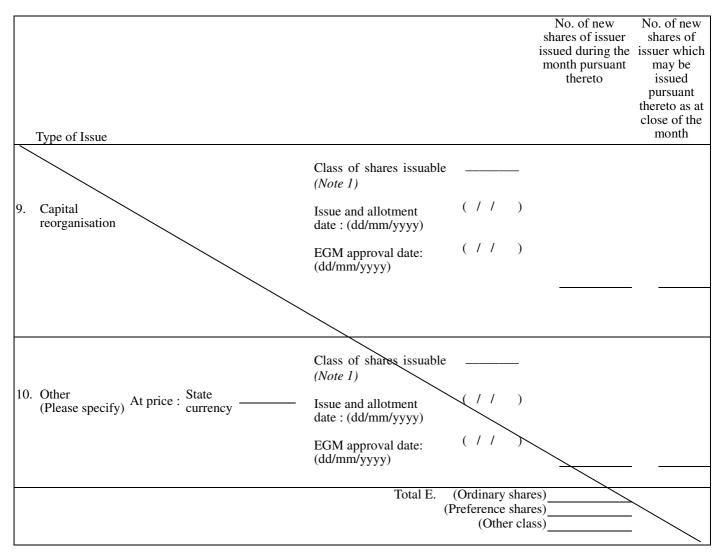
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| t(/ /) | | |
| 2. | | |
| (/ /) shares (Note 1) 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|---|-----|---|--|---|
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | _ | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | _ | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | _ | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| × |) | | |
| | | | | | | \ | |
| | | Class of shares issuable (<i>Note 1</i>) | _ | | | | |
| 8. | Consideration At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|---------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sha | vre Capital").) |

Remarks (if any):

| Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077 |
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| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*