

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

### Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Heng Ta	i Consumables	Group Limited	
Date Submitted	04/11/20	010		
I. Movements in Authorised S	Share Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>00197</u>	Descrip	otion: Ordi	inary Shares	
		No. of ordina shares	ery Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	10,000,000,0	0.01	100,000,000
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,00	0.01	100,000,000
(2) Stock-code :	Descrip	otion :		
		No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)			_	
Balance at close of the month				

31/10/2010

# 2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock sode : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: HK\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,850,924,500	N/A	N/A	N/A
Increase/ (decrease) during the month	66,800,000	N/A	N/A	N/A
Balance at close of the month	2,917,724,500	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	36,800,000	149,500	0	0	47,014,543
Share Option						
Scheme adopted						
on 3/12/2001						
Ordinary shares						
(Note 1)						
2. Post-Listing	0	30,000,000	0	0	0	0
Share Option						
Scheme adopted						
on 21/12/2009						
Ordinary shares						
(Note 1)						
3. —						
Shares						
(Note 1)		_				
		т	otal A. (Ordi	nary charec)	66,800,000	
		1		ence shares)	N/A	
				Other class)	N/A	
m . 10 1 1 1 1			•	Ouici class)	1N/A	
Total funds raised dur options (State currence		n from exercise o		K\$38,649,600		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_( / / ) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	-					
	-\					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(					
3.	( / / )	_ \				
	<del>-</del> -					
	_		\			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)			\			
	( / / )					
4.	-					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		
			((	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements i	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of chares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(X1	)		
				·			
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issued during the month pursuant thereto issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	T (1F (0 "	
	Total E. (Ordinary share (Preference share	
	(Other class	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	66,800,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	
Submitted by: Wong Siu Hong	Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary	
(Director, Secretary or other duly author	rised officer)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.