

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

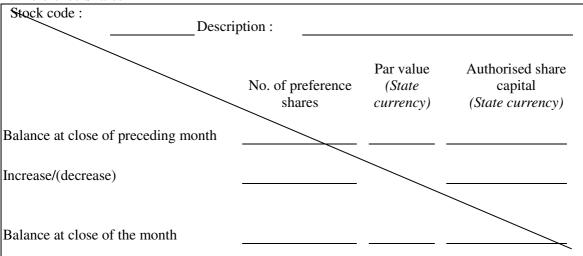
Heng Tai Consumables Group Limited 01/12/2010

I. Movements in Authorised Share Capital

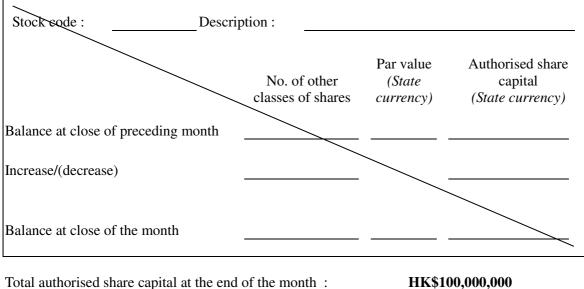
1. Ordinary Shares

(1) Stock code : <u>00197</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	10,000,000,000	0.01	100,000,000			
(2) Stock-code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

2

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,917,724,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	9,200,000	N/A	N/A	N/A		
Balance at close of the month	2,926,924,500	N/A	N/A	N/A		

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			155001)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and -					-		
class of shares issuable	Granted	Exercised	Cancelled	Langed			
	0	9,200,000	37,375	Lapsed 0	9,200,000	37,777,168	
1.Post-Listing	0	9,200,000	57,575	0	9,200,000	57,777,108	
Share Option							
Scheme adopted							
on 3/12/2001							
Ordinary shares							
(Note 1)							
2. Post-Listing	0	0	0	0	0	0	
Share Option							
Scheme adopted							
on 21/12/2009							
Ordinary shares							
(Note 1)							
3							
Shares							
(Note 1)							
		1	Total A. (Ordi	nary shares)	9,200,000		
		-		ence shares)	<u>N/A</u>		
				Other class)	N/A		
Total funds raised dur options (State currenc		n from exercise o	of	K\$4,112,400			

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month У λ / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _____(/ / _) Total B. (Ordinary shares) (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

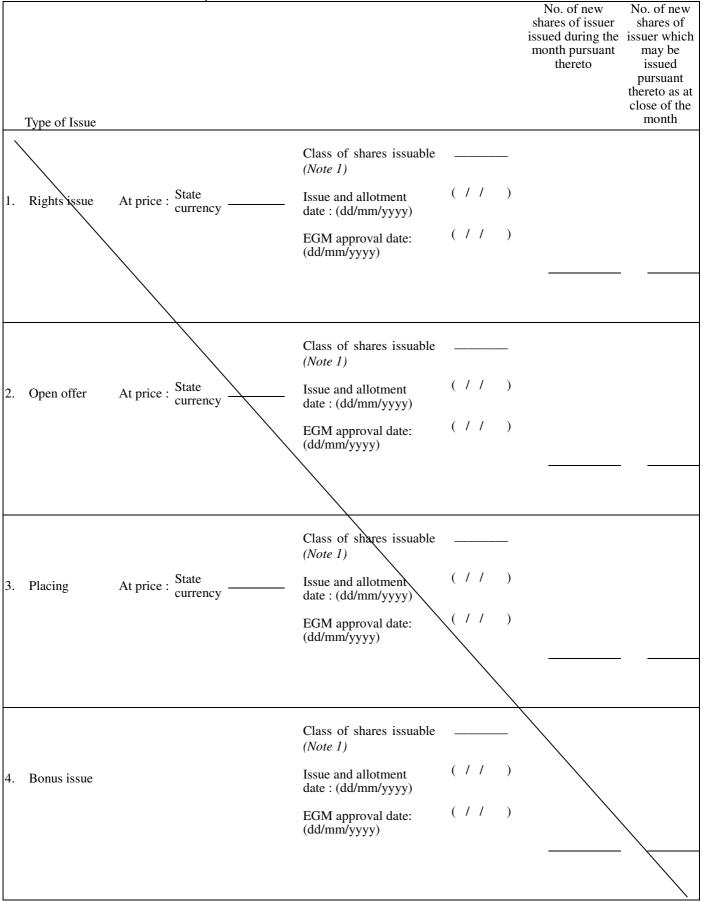
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(
	7					
	_ \					
Stock code (if listed)	- —					
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_	\backslash				
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)			·	\backslash		
	(/ /)			\backslash		
4.	_					
	_			\backslash		
					\backslash	
Stock code (if listed)					$\overline{\}$	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{n}
			Fotal C. (Ordin	nary shares)		<u> </u>
			(Prefere	ence shares)		<u> </u>
			(- \

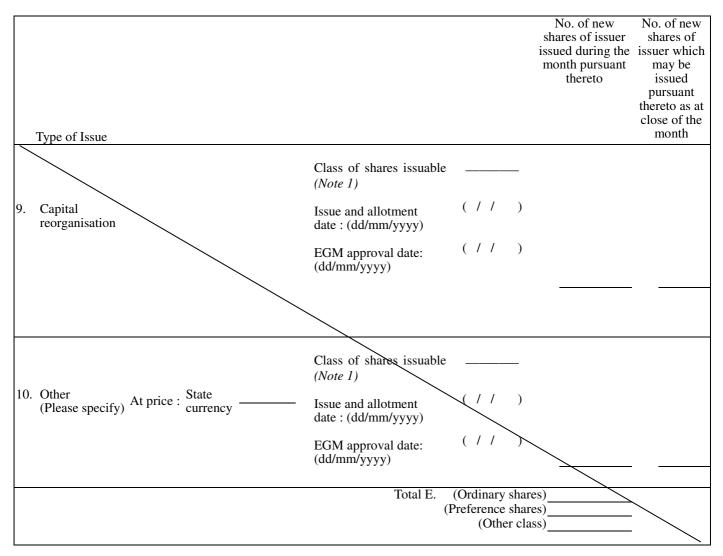
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
t(/ /) 		
2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(×)		
						\	
		Class of shares issuable (<i>Note 1</i>)	_				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,200,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	ure Capital").)

Remarks (if any):

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*