

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

# **Monthly Return of Equity Issuer on Movements in Securities**

Name of Issuer Heng Tai Consumables Group Limited				
Date Submitted 06/01/2011			ip Emilica	
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>00197</u>	Description	: Ordinary	Shares	
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>10</u>	0,000,000,000	0.01	100,000,000
Increase/(decrease)		0		0
Balance at close of the month	10	0,000,000,000	0.01	100,000,000
(2) Stock-code :	Description	:		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				_
Balance at close of the month				

31/12/2010

#### 2. Preference Shares

Stock code :Descr	iption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock sode :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,926,924,500	N/A	N/A	N/A
Increase/ (decrease) during the month	353,400,000	N/A	N/A	N/A
Balance at close of the month	3,280,324,500	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		Schemes of the			No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM				the month pursuant	issued pursuant thereto		
approval date		Movement dur	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and -					-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Post-Listing	0	18,400,000	74,750	0	18,400,000	19,302,418	
Share Option							
Scheme adopted							
on 3/12/2001							
Ordinary shares							
(Note 1)							
2. Post-Listing	0	0	0	0	0	0	
Share Option							
Scheme adopted							
on 21/12/2009							
Ordinary shares							
(Note 1)							
3. —							
3.							
Shares							
(Note 1)							
		п	otal A. (Ordi	nomi chorac)	18,400,000		
		1		ence shares)	N/A		
			*	,	N/A N/A		
			•	Other class)	1N/A		
Total funds raised dur options (State currence		n from exercise of		K\$8,224,800			
options (state current	3)		11	1140,227,000			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_( / / ) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
2.	_					
G. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	<u> </u>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
	( / / )					
4.	<u> </u>					
	<u> </u>			\		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			((	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
h		
shares (Note 1)		
2		
( / / ) Shares (Note 1)		
3.		
shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movements in Issued Share Capital				
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				
	Class of shares issuable (Note 1)			
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuable (Note 1)			
2. Open offer At price : State currency	Issue and allotment date : (dd/mm/yyyy)	7(1)		
	EGM approval date: (dd/mm/yyyy)	( / / )		
11V01 15	Class of shares issuable (Note 1)	<u>Ordinary</u>		
3. Placing At price: State currency HK\$1.15 per share	Issue and allotment date : (dd/mm/yyyy)	( 01/12/2010 )		
	EGM approval date: (dd/mm/yyyy)	( N/A )		
	(dd/iiii/yyyy)		335,000,000	N/A
4 Popus issue				
4. Bonus issue	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	·			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of chares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(X1	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			No. of new	No. of new
			shares of issuer	shares of
			issued during the	issuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
m ax				month
Type of Issue				шоши
9. Capital				
reorganisation	Class of shares issuabl	le		
	( <i>Note 1</i> )			
	(11016 1)			
	Issue and allotment	( / / )		
	date : (dd/mm/yyyy)			
	date . (dd/iiiii/yyyy)			
	ECM annual data.	(///)		
	EGM approval date:	( ' ' ' '		
	(dd/mm/yyyy)			
	_			· -
	Cl			
	Class of shares issuable	.e		
	( <i>Note 1</i> )			
10. Other At miss. State				
(Please specify) At price: State currency	Issue and allotment	( / / )		
(Flouse specify) currency	date : (dd/mm/yyyy)			
	EGM approval date:	( / / )		_
	(dd/mm/yyyy)			
	(00,1111,11,11,11,11,11,11,11,11,11,11,11			
	Total E.	(Ordinary share		
		(Preference share		
		(Other class	s) N/A	•
		`	*	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	353,400,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.