

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>31/01/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

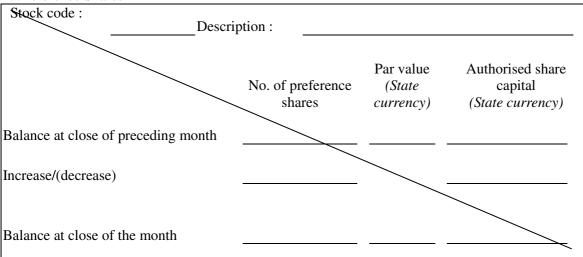
Heng Tai Consumables Group Limited 07/02/2011

I. Movements in Authorised Share Capital

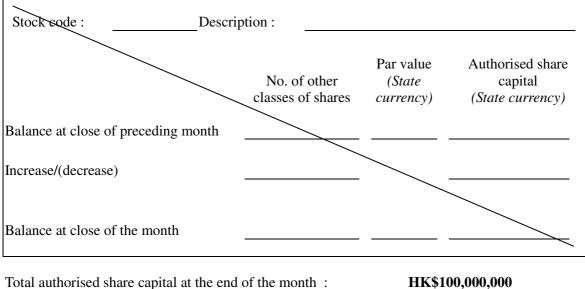
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock-code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



### 3. Other Classes of Shares



Total authorised share capital at the end of the month :

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,280,324,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	164,016,225	N/A	N/A	N/A	
Balance at close of the month	3,444,340,725	N/A	N/A	N/A	

# II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Selicines of the	135401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		into venient dui	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	20,267,538
Share Option						(remark 1)
Scheme adopted						
on 3/12/2001						
Ordinary shares						
(Note 1)						
2.						
(Note 1)						
3.						
(Note 1)						
		_				
		']	Total A. (Ordin		0	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise o	of	_		
options (State current	cy)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1 0				
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		· · · · · · · · · · · · · · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( ] ]	)		$\backslash$		
<u>4.</u>		,				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)				Ň	$\backslash$	
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)			$\backslash$	$\backslash$
		Total	(Prefere	nary shares) ence shares) Other class)		
						$\backslash$

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
	7					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )					
<u>3.</u>	_	$\backslash$				
	_	$\backslash$				
	_	$\backslash$	$\backslash$			
Stock code (if listed)			$\overline{}$		·	
Class of shares			$\backslash$			
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date			$\backslash$	<b>\</b>		
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,			$\mathbf{i}$		
	( / / )					
4.	_			$\langle \rangle$		
	_			$\backslash$		
					<u> </u>	
Stock code (if listed)					$\backslash$	
issuable (Note 1)						
Subscription price					$\backslash$	
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					$\mathbf{n}$
			Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares) Other class)		- \
			(			- \

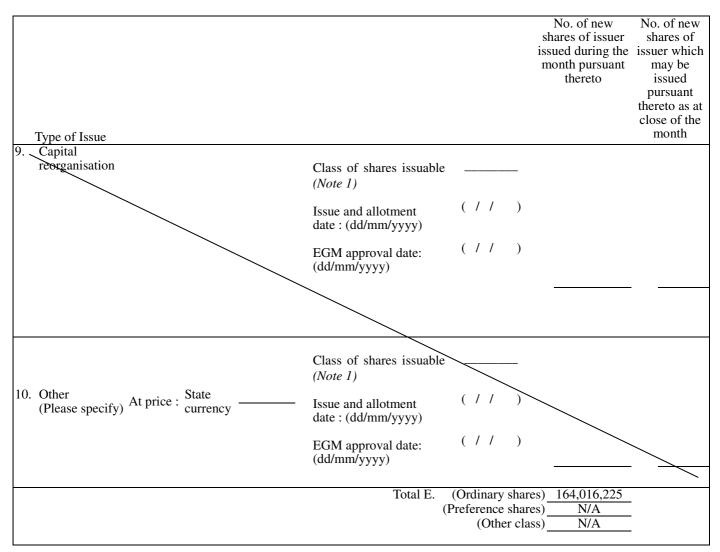
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / )   shares (Note 1) ( / / )		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable ( <i>Note 1</i> )			
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment date (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	(//)	)	
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(11/01/2011	1)	
			EGM approval date: (dd/mm/yyyy)	( N/A	)	N/A

	Type of Issue	No. of ne shares of is issued durin month purs thereto	suer shares of g the issuer which uant may be
		Class of shares issuable( <i>Note 1</i> )	
5.	Scrip dividend At price : St.	ncy Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares redeemed ( <i>Note 1</i> )	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: (///) (dd/mm/yyyy)	
		Class of shares issuable ( <i>Note 1</i> )	
8.	Consideration At price : Statistics	ncy Issue and allotment ( / / )	
		EGM approval date: ( / / ) (dd/mm/yyyy)	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	164,016,225
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

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Remarks (if any):

1. The exercise prices and the number of shares of the outstanding share options were adjusted upon the issue					
and allotment of new shares on 11 January 2011 as a result of bonus issue.					
Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*