

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

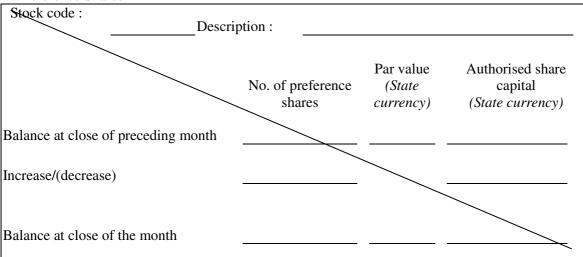
Heng Tai Consumables Group Limited 01/03/2012

I. Movements in Authorised Share Capital

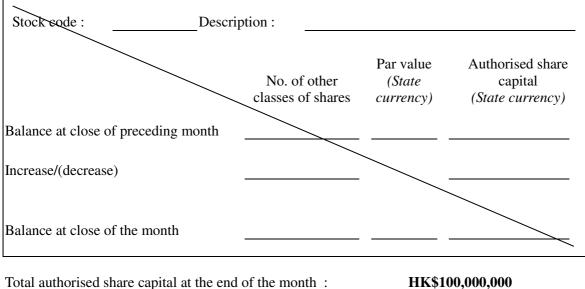
1. Ordinary Shares

(1) Stock code : <u>00197</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : Descrip	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(1) (2)		of shares
Balance at close of preceding month	3,636,917,261	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,636,917,261	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)
onuic options	(under bhure	option beneficia	or the issuer,

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	912,503
Share Option	0	0	0	0	0	912,505
Scheme adopted						
on 3/12/2001						
ordinary shares						
(Note 1)						
2. Post-Listing	0	0	0	0	0	147,000,000
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)			·	·		
(11010-1)						
3.						
(Note 1)						
		-			0	
			Fotal A. (Ordi			
			•	rence shares)	N/A	
Patal for da subsci da 1		£		(Other class)	N/A	
Fotal funds raised duri options (State currency		from exercise o	I	0		
sprions (State current)	y)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1 0				
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		· · · · · · · · · · · · · · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(]])		\backslash		
<u>4.</u>		,				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)				Ň	\backslash	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			\backslash	\backslash
		Total	(Prefere	nary shares) ence shares) Other class)		
						\backslash

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
	7					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	\backslash				
	_	\backslash				
	_	\backslash	\backslash			
Stock code (if listed)			$\overline{}$		·	
Class of shares			\backslash			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\backslash	\		
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,			\mathbf{i}		
	(/ /)					
4.	_			$\langle \rangle$		
	_			\backslash		
					<u> </u>	
Stock code (if listed)					\backslash	
issuable (Note 1)						
Subscription price					\backslash	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					\mathbf{n}
			Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares) Other class)		- \
			(- \

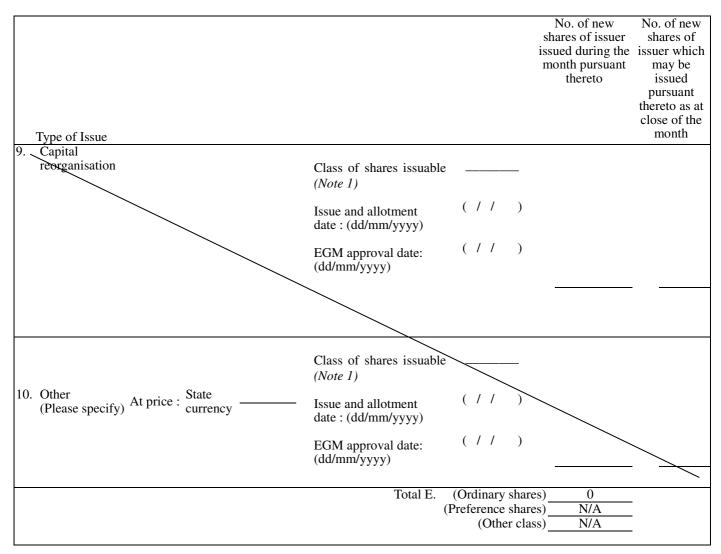
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T.		
Ordinary shares (<i>Note 1</i>)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	n Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/)		

	Type of Issue	No. of ne shares of is issued durin month purs thereto	suer shares of g the issuer which uant may be
		Class of shares issuable(<i>Note 1</i>)	
5.	Scrip dividend At price : St.	ncy Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares redeemed (<i>Note 1</i>)	
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (///) (dd/mm/yyyy)	
		Class of shares issuable (<i>Note 1</i>)	
8.	Consideration At price : Statistical Statistics	ncy Issue and allotment (/ /)	
		EGM approval date: (/ /) (dd/mm/yyyy)	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any):

The Company proposed to make an open offer of not less than 1,818,458,629 and not more than 1,871,414,880 offer shares of the Company on the basis of one offer share for every two existing shares of the Company at the subscription price of HK\$0.20 subject to the terms and conditions set out in the underwriting agreement dated 30 January 2012 entered into between the Company and VC Brokerage Limited. Please refer to the announcement of the Company dated 30 January 2012 for details.

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.