

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

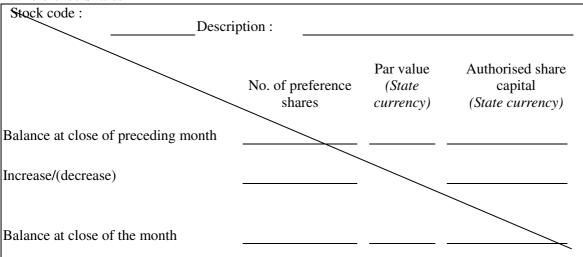
Heng Tai Consumables Group Limited 02/05/2012

## I. Movements in Authorised Share Capital

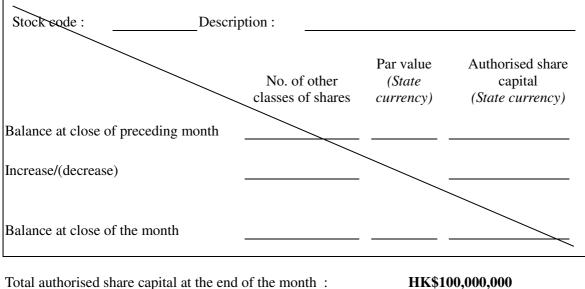
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrij	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock-code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



## 3. Other Classes of Shares



Total authorised share capital at the end of the month :

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,636,917,261	N/A	N/A	N/A
Increase/ (decrease) during the month	1,818,458,630	N/A	<u>N/A</u>	N/A
Balance at close of the month	5,455,375,891	N/A	N/A	N/A

# II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
--

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -			U			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	1,111,428
Share Option						(Remark 1)
Scheme adopted						
on 3/12/2001						
ordinary shares						
(Note 1)						
2. Post-Listing	0	0	0	0	0	179,046,000
Share Option						(Remark 1)
Scheme adopted						· · · · ·
on 21/12/2009						
ordinary shares						
(Note 1)						
(1000 1)						
3.						
(Note 1)						
		r	Fotal A. (Ordi	inary shares)	0	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri options (State currency		from exercise o	f	0		
sphons (State cullence	y)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1 0				
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		· · · · · · · · · · · · · · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
						<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( ] ]	)		$\backslash$		
<u>4.</u>	( • •	, , ,				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )					$\backslash$	
Subscription price EGM approval date (if applicable)						
	( / /	)			$\backslash$	<b>、</b>
		Total	(Prefere	nary shares) ence shares) Other class)		
				· · · · ·		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
<u></u>	7					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date (if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )					
3.		_ \				
	_	$\langle \rangle$				
	—	$\backslash$	$\backslash$			
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )		<u> </u>				
Subscription price EGM approval date			$\backslash$	<		
(if applicable)				$\mathbf{i}$		
	( / / )					
4.	_			$\sim$		
	_			$\sim$		
					<u> </u>	
Stock code (if listed) Class of shares		<u> </u>			$\backslash$	
issuable ( <i>Note 1</i> )						
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )					$\mathbf{n}$
			Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		- \
			(	Other class)		- \

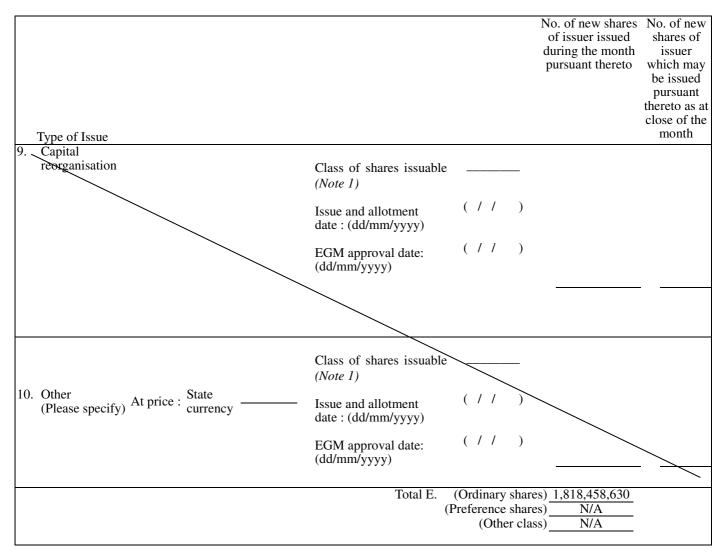
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T.	-	
	-	
Ordinary shares ( <i>Note 1</i> )		
2.		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		in issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			
		At price. State	(Note 1)	(//)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u> <u>Shares</u>		
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$0.20}{\text{HK}\$0.20}$	Issue and allotment date : (dd/mm/yyyy)	(10/4/2012)		
			EGM approval date: (dd/mm/yyyy)	( N/A )	1,818,458,630	N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	_				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(		)		
		Class of shares redeemed ( <i>Note 1</i> )	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	×	)		
						\	
		Class of shares issuable ( <i>Note 1</i> )	_				
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	$\backslash$	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,818,458,630
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	vre Capital").)

Г

Remarks (if any):

1. The exercise prices and the number of the outstanding share options were adjusted upon the issue and

allotment of new shares on 10 April 2012 as a result of the Open Offer.
Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*