

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Consumables Grou	p Limited		
Date Submitted	01/12/20	14		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00197</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	10,000,000,000	0.01	100,000,000
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock-code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

30/11/2014

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock sode :De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,455,375,891	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	-				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	iring the month		thereto	as at close of the month
(dd/mm/yyyy) and		-		•		
class of shares	Countral	Eid	C11-4	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed	0	455.046.000
1.Post-Listing	0	0	0	0	0	455,046,000
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)						
2.						
(Note 1)				$\overline{}$		
3.						
<u> </u>						_
(<i>Note 1</i>)						
			Total A. (Ord	linary shares)	0	
				rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised dur		from exercise	of	_		
options (State currenc	y)			0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Nate 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
<u> </u>						
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
				\		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date						\
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_ \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Proposed Open Offer of 1,091,075,178 Offer Shares at Subscription Price of HK\$0.07 per Offer Share on the basis of one Offer Share for every five existing Shares held on the Record Date. For details, please refer to the Company's announcement dated 24 October 2014 and the prospectus dated 21 November 2014. EGM approval date: (N/A) Class of shares: Ordinary shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ / /)	than under Share Option Schemes)			
of HK\$0.07 per Offer Share on the basis of one Offer Share for every five existing Shares held on the Record Date. For details, please refer to the Company's announcement dated 24 October 2014 and the prospectus dated 21 November 2014. EGM approval date: (N/A) Class of shares: Ordinary shares (Note 1) Nil 1,091,075,178	if applicable, and class of shares issuable:		issuer issued during the month pursuant	issuer which may be issued pursuant thereto
existing Shares held on the Record Date. For details, please refer to the Company's announcement dated 24 October 2014 and the prospectus dated 21 November 2014. EGM approval date: (N/A) Class of shares: Ordinary shares (Note 1) Nil 1,091,075,178 2.				
Company's announcement dated 24 October 2014 and the prospectus dated 21 November 2014. EGM approval date: (N/A) Class of shares: Ordinary shares (Note 1) Nil 1,091,075,178 2. (/ /) shares (Note 1)				
EGM approval date: (N/A) Class of shares: Ordinary shares (Note 1) Nil 1,091,075,178 (/ /) shares (Note 1)				
EGM approval date: (N/A) Class of shares: Ordinary shares (Note 1) Nil 1,091,075,178 2.	Company's announcement dated 24 October	2014 and the prospectus dated		
Class of shares: Ordinary shares (Note 1) (/ /)	21 November 2014.			
	Class of share	EGM approval date: (<i>N/A</i>) es: Ordinary shares (<i>Note 1</i>)	Nil	1,091,075,178
3.	2.	(/ /) shares (Note 1)		
	3.			
		(/ /)		
shares (Note 1)		shares (Note 1)		
	-	, ,		
Total D. (Ordinary shares)	T	otal D. (Ordinary shares)		_
(Preference shares)				
(Other class)		`		
		(3.222 61435)		

Otl	ner Movements Type of Issue	in Issued Sh	nare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares issuable(Note 1)			
		At price :	State currency		/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares issuable(Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (dd/mm/yyyy)	/)		
				Class of shares issuable(Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	′/)		
				EGM approval date: (dd/mm/yyyy)	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):
N/A
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Submitted by: Wong Siu Hong Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.