日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Heng Tai Consumables Group Limited
01/09/2016

I. Movements in Authorised Share Capital

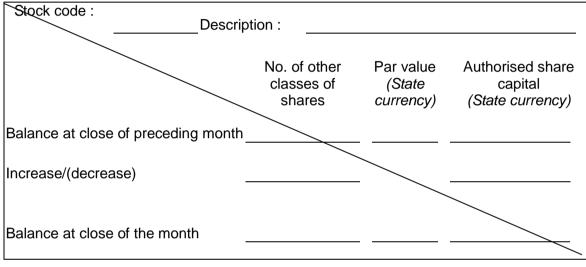
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :			
Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

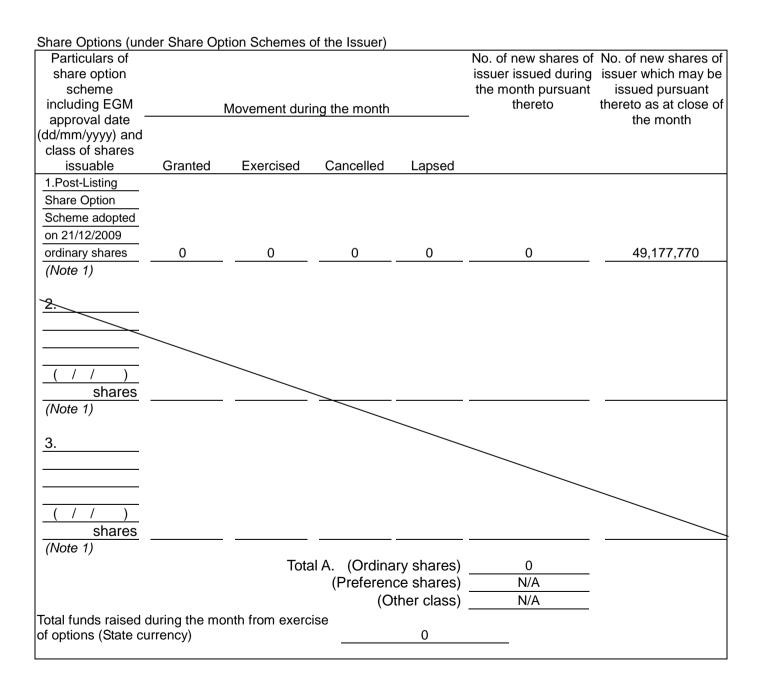


Total authorised share capital at the end of the month (*State* HK\$100,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	900,348,091	N/A_	<u>N/A</u>	N/A_
Increase/ (decrease) during the month	0	N/A_	N/A_	N/A
Balance at close of the month	900,348,091	N/A_	<u>N/A</u>	N/A_

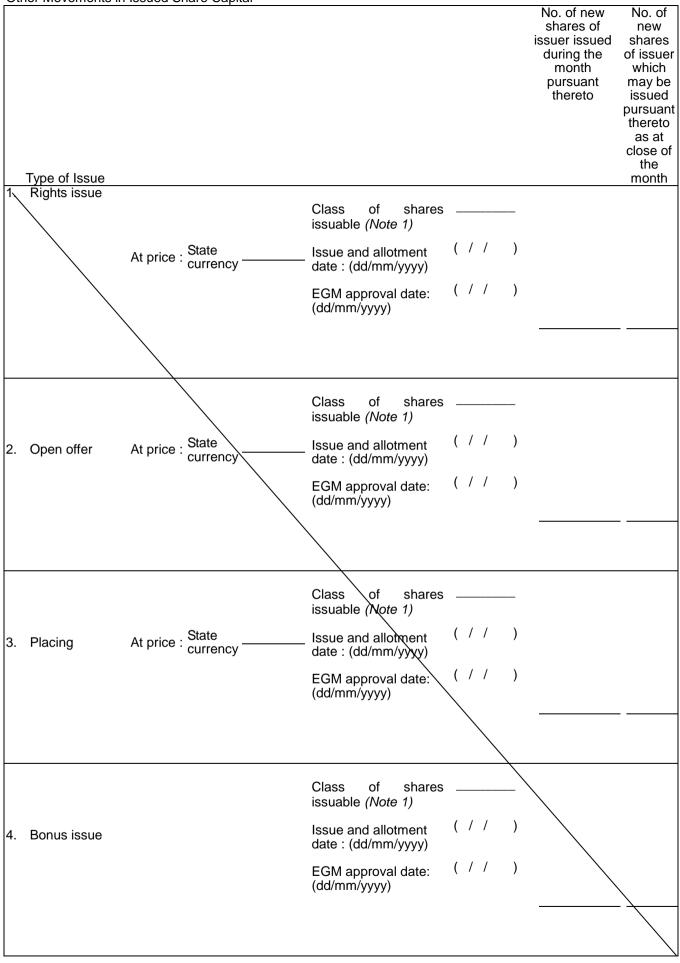
III. Details of Movements in Issued Share Capital

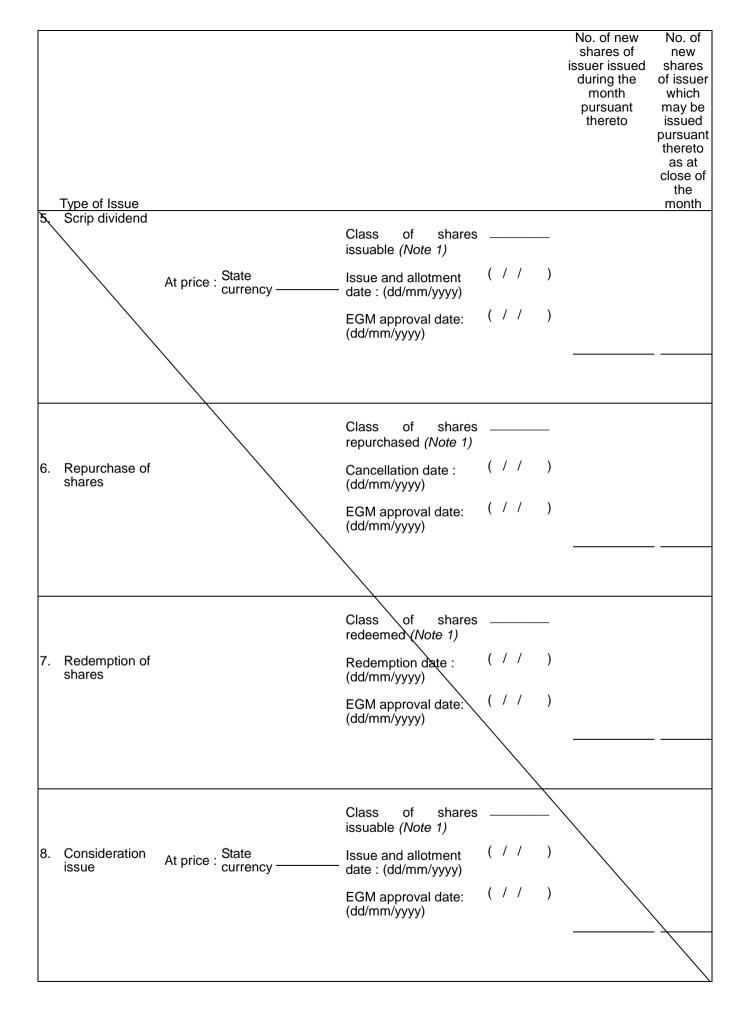


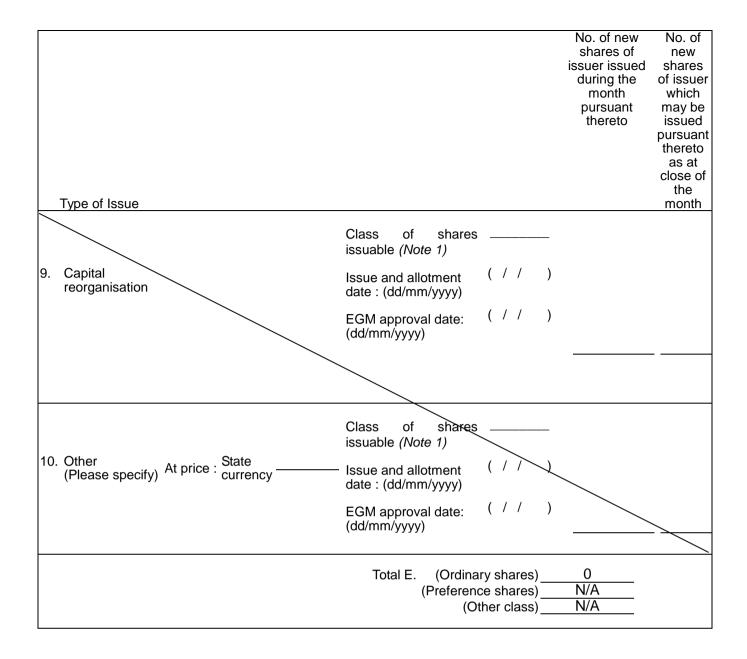
Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	-					
	-					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·		·		
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_	\backslash				
	-	\backslash				
Subscription price EGM approval date (if applicable)	(/ /					
(/ /)						
Subscription price EGM approval date (if applicable)						
		Total B	(Ordina	ary shares)		\backslash
			(Preferen	ce shares) ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u>	_					
<u> </u>	_					
	_					
Stock oode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\///////////_/_					
	1					
	_ \					
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)		\sim				
3.	(/ /)	-				
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	_		\mathbf{i}			
Stock code (if listed)						
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)					
4.	_			\backslash		
	_			\backslash		
	_				\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
					\backslash	
					\backslash	
EGM approval date (if applicable)						\searrow
	(/ /)					\searrow
		Т	otal C. (Ordina	ary shares)		_ \
			(Preferen	ce shares)		- \
			(U)	ther class)		- \

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	
	pursuant thereto	issued pursuant
	pursuant thereto	thereto as at close of
		the month
Full particulars including EGM approval date (dd/mm/yyyy),		
if applicable, and class of shares issuable:		
4.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
		·
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077				
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.