

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

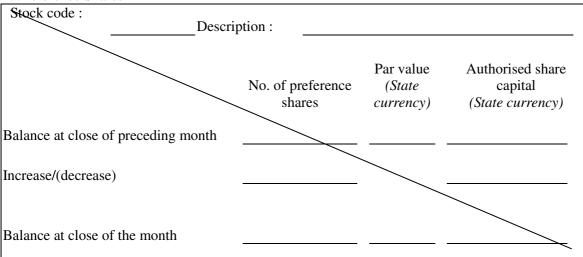
Heng Tai Consumables Group Limited 03/12/2012

I. Movements in Authorised Share Capital

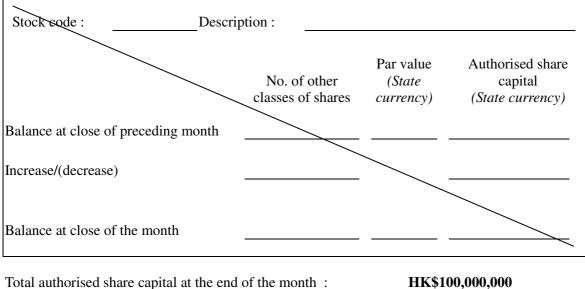
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,455,375,891	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S		135001)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Maxamant due	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month				-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	295,000,000	0	0	0	0	474,046,000
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)						
2.						
(Note 1)						
3.						
(Note 1)						
]	Fotal A. (Ordi	nary shares)	0	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		rom exercise o	f	0		
options (State currenc	y)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1 0				
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		· · · · · · · · · · · · · · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(]])		\backslash		
<u>4.</u>		,				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)				Ň	\backslash	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			\backslash	\backslash
		Total	(Prefere	nary shares) ence shares) Other class)		
						\backslash

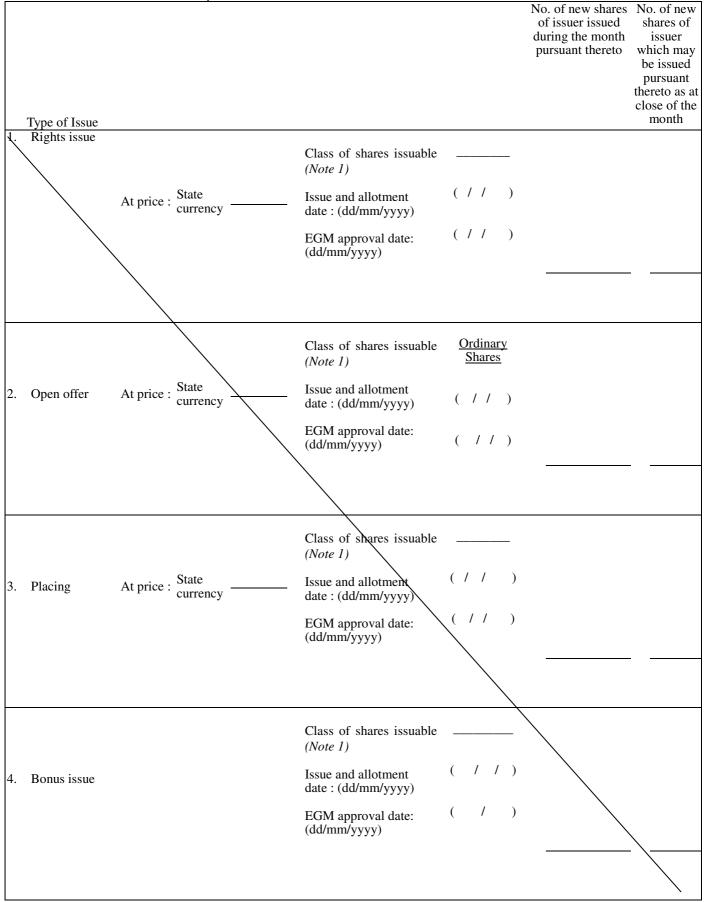
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
	7					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	\backslash				
	_	\backslash				
	_	\backslash	\backslash			
Stock code (if listed)			$\overline{}$		·	
Class of shares			\backslash			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\backslash	\		
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,			\mathbf{i}		
	(/ /)					
4.	_			$\langle \rangle$		
	_			\backslash		
					<u> </u>	
Stock code (if listed)					\backslash	
issuable (Note 1)						
Subscription price					\backslash	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					\mathbf{n}
			Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares) Other class)		- \
			(- \

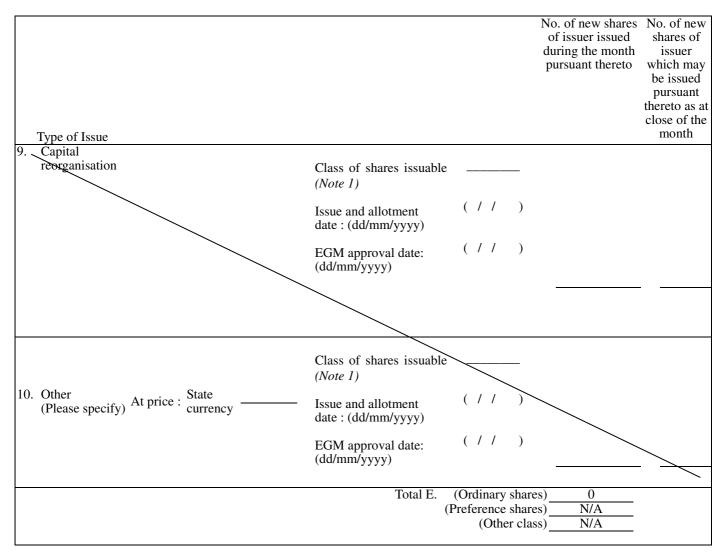
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T.		
Ordinary shares (<i>Note 1</i>)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



		No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue		montin
		Class of shares issuable(<i>Note 1</i>)	
5.	Scrip dividend At price : State current	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares repurchased (<i>Note 1</i>)	
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares redeemed (Note 1)	
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (///) (dd/mm/yyyy)	
		Class of shares issuable (Note 1)	
8.	Consideration At price : State current	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
			_ /



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any): N/A

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.