



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Heng Tai Consumables Group Limited

Date Submitted 02/01/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00197</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                                | <u>10,000,000,000</u>     | <u>0.01</u>                      | <u>100,000,000</u>                              |
| Increase/(decrease)  | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                                      | <u>10,000,000,000</u>     | <u>0.01</u>                      | <u>100,000,000</u>                              |
| (2) Stock code : _____ Description : _____                         |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                                | _____                     | _____                            | _____   |
| Increase/(decrease)  | _____                     |                                  | _____   |
| Balance at close of the month                                      | _____                     | _____                            | _____   |

2. Preference Shares

|                                     |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code :                        | Description :            |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                            | _____   |
| Increase/(decrease)                 | _____                    | _____                            | _____   |
| Balance at close of the month       | _____                    | _____                            | _____   |

3. Other Classes of Shares

|                                     |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :                        | Description :                  |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                            | _____   |
| Increase/(decrease)                 | _____                          | _____                            | _____   |
| Balance at close of the month       | _____                          | _____                            | _____   |

Total authorised share capital at the end of the month : **HK\$100,000,000**



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 |                                 | ( / / )   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 |                                 | ( / / )   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 |                                 | ( / / )   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____ |  |   |
|  |                                |                                    |                            | (Preference shares) _____        |  |   |
|  |                                |                                    |                            | (Other class) _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>Ordinary shares (Note 1)                                       | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

Other Movements in Issued Share Capital

|               |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| Type of Issue |              |                                 |   |  |   |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | <u>Ordinary Shares</u><br>( / / )                                    | ( / / )   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / )   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____   |  |   |
|                         |                                 | Class of shares issuable (Note 1) _____         |  |   |
|                         |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____      |  |   |
|                         |                                 | Cancellation date : (dd/mm/yyyy) ( / / )        |  |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____         |  |   |
|                         |                                 | Redemption date : (dd/mm/yyyy) ( / / )          |  |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 8. Consideration issue  | At price : State currency _____ | _____   |  |   |
|                         |                                 | Class of shares issuable (Note 1) _____         |  |   |
|                         |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |



| Type of Issue              |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable<br>(Note 1)    | _____                                   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                 |  |   |
|                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                 |  |   |
|                            |   |   | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____         | Class of shares issuable<br>(Note 1)    | _____  |   |
|                            |   | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |   | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                            |   |   | _____  | _____   |
|                            |   |   | Total E. (Ordinary shares)   | 0   |
|                            |   |   | (Preference shares)  | N/A   |
|                            |   |   | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

