

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/12/2012</u>

To : Hong Kong Exchanges and Clearing Limited

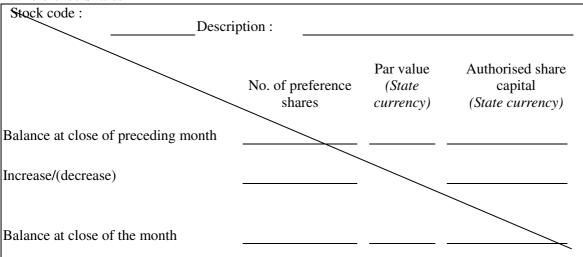
Name of Issuer	Heng Tai Consumables Group Limited
Date Submitted	02/01/2013

I. Movements in Authorised Share Capital

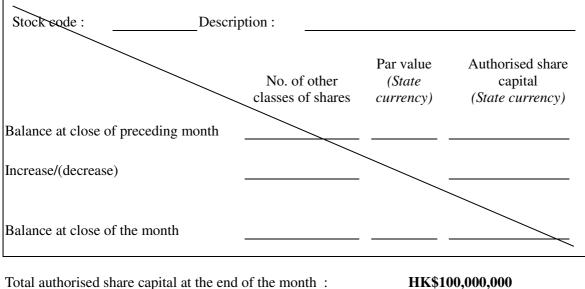
1. Ordina	ry Shares
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(1) Stock code : <u>00197</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month :

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,455,375,891	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Optic	ns (under	Share O	ntion Sch	emes of the	- Issuer)
share Optic	ms (under	Share O	puon sen	icines of the	1 issuci j

Share Options (under S	Share Option	Schemes of the	155001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement du	ring the month		unereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	474,046,000
	0	0	0	0	0	474,040,000
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)						
2.						
		<u> </u>				
(Note 1)						
3.						
						_
(Note 1)						
		r	Fotal A. (Ordi	nary shares)	0	
		-		rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri		from exercise o	f	_		
options (State currency	7)			0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1 0				
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		· · · · · · · · · · · · · · · · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
						<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( ] ]	)		$\backslash$		
<u>4.</u>	( • •	, , ,				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )					$\backslash$	
Subscription price EGM approval date (if applicable)						
	( / /	)			$\backslash$	<b>、</b>
		Total	(Prefere	nary shares) ence shares) Other class)		
				· · · · ·		

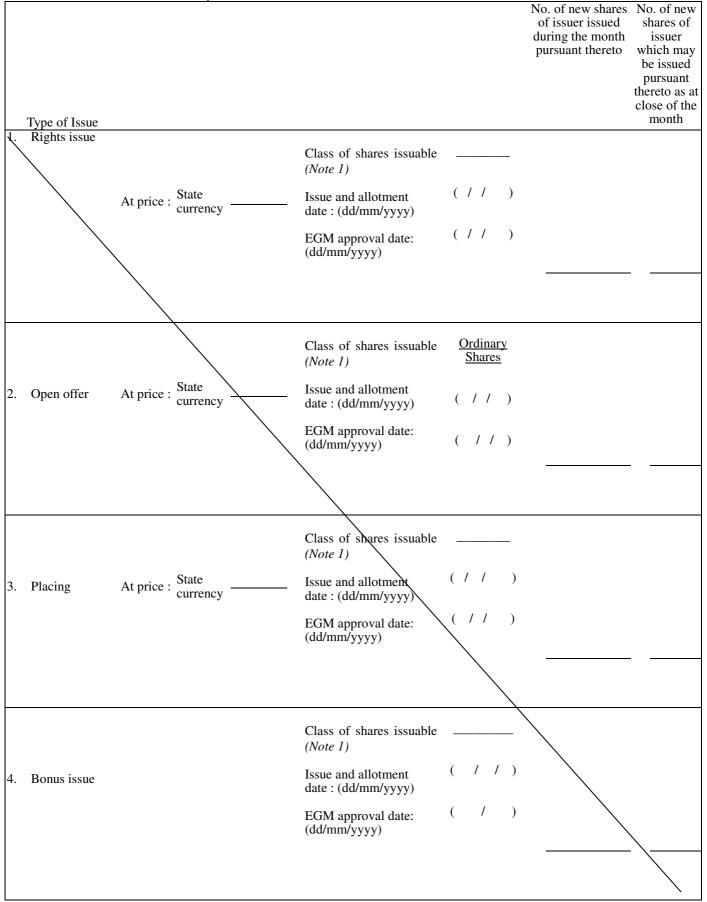
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
<u></u>	7					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date (if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )					
3.		_ \				
	_	$\langle \rangle$				
	—	$\backslash$	$\backslash$			
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )		<u> </u>				
Subscription price EGM approval date			$\backslash$	<		
(if applicable)				$\mathbf{i}$		
	( / / )					
4.	_			$\sim$		
	_			$\sim$		
					<u> </u>	
Stock code (if listed) Class of shares		<u> </u>			$\backslash$	
issuable ( <i>Note 1</i> )						
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )					$\mathbf{n}$
			Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		- \
			(	Other class)		- \

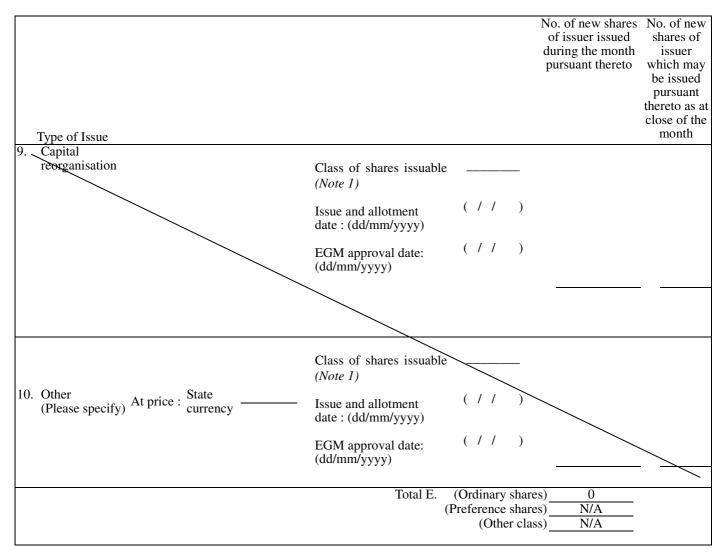
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T.	-	
	-	
Ordinary shares ( <i>Note 1</i> )		
2.		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



		No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue		montin
		Class of shares issuable( <i>Note 1</i> )	
5.	Scrip dividend At price : State currence	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares repurchased ( <i>Note 1</i> )	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares redeemed (Note 1)	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: (///) (dd/mm/yyyy)	
		Class of shares issuable (Note 1)	
8.	Consideration At price : State currence	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
			_ /



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

## Remarks (if any): N/A

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.