HKEX 香 港 交 易 所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**      **31/3/2013**

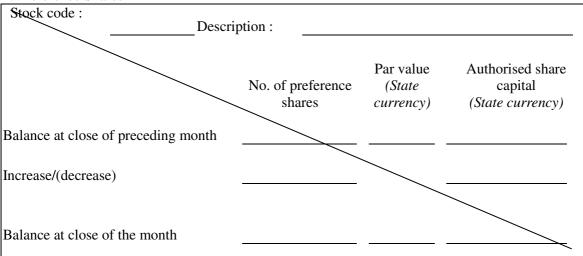To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          Heng Tai Consumables Group Limited

Date Submitted          02/04/2013

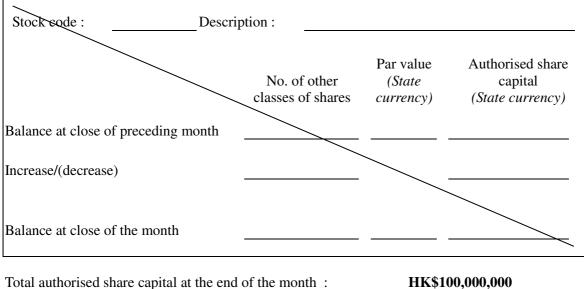I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :    00197        Description :    Ordinary Shares

|  | No. of ordinary shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
|---|---|---|---|
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 |

(2) Stock code :                Description :

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : _____ Description : _____ | | | |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : _____ Description : _____ | | | |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month : __**HK$100,000,000**__

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
| --- | --- | --- | --- | --- |
| | (1) | (2) | | |
| Balance at close of preceding month | **5,455,375,891** | N/A | N/A | N/A |
| Increase/ (decrease) during the month | **0** | N/A | N/A | N/A |
| Balance at close of the month | **5,455,375,891** | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| --- | --- | --- | --- | --- | --- | --- |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Post-Listing Share Option Scheme adopted on 21/12/2009 ordinary shares *(Note 1)* | 0 | 0 | 0 | 2,000,000 | 0 | 457,046,000 |
| 2. *(Note 1)* | | | | | | |
| 3. *(Note 1)* | | | | | | |

| | | |
| --- | --- | --- |
| Total A. (Ordinary shares) | | 0 |
| (Preference shares) | | N/A |
| (Other class) | | N/A |

Total funds raised during the month from exercise of options (State currency)　　　0

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.  (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|---|
| 1. _____ | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable *(Note 1)* | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. _____ | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable *(Note 1)* | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. _____ | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable *(Note 1)* | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. _____ | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable *(Note 1)* | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> ( / / ) <br> Ordinary shares *(Note 1)* | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| 3. _____ <br> _____ <br> ( / / ) <br> shares *(Note 1)* | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 1. Rights issue | At price : State currency ——— | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | ——— ——— |
| 2. Open offer | At price : State currency | Class of shares issuable *(Note 1)* <u>Ordinary Shares</u> <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | ——— ——— |
| 3. Placing | At price : State currency ——— | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | ——— ——— |
| 4. Bonus issue | | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / ) | ——— ——— |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. | Scrip dividend | At price : State currency ———— Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 6. | Repurchase of shares | Class of shares repurchased *(Note 1)* ———— Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 7. | Redemption of shares | Class of shares redeemed *(Note 1)* ———— Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 8. | Consideration issue | At price : State currency ———— Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable *(Note 1)* _____ | | |
| | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable *(Note 1)* _____ | | |
| | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | Total E. (Ordinary shares) | 0 | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):
    N/A

Submitted by: _____Wong Siu Hong_____ Tel No.: 3182 0222 / 2628 0077

Title: _____Company Secretary_____
        (Director, Secretary or other duly authorised officer)

*Notes :*

*1.     State the class of shares (e.g. ordinary, preference or other).*

*2.     If there is insufficient space, please append the prescribed continuation sheet.*