

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | Heng Ta | i Consumables Grou | p Limited | |
|---------------------------------|------------|------------------------|----------------------------------|---|
| Date Submitted | 02/05/20 | 013 | | |
| | | | | |
| I. Movements in Authorised Sh | nare Capit | al | | |
| 1. Ordinary Shares | | _ | | |
| (1) Stock code : <u>00197</u> | Descrip | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding r | nonth | 10,000,000,000 | 0.01 | 100,000,000 |
| Increase/(decrease) | | 0 | - | 0 |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000 |
| (2) Stock-code : | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

30/4/2013

2. Preference Shares

| Stock code :Descri | iption: | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock sode : Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month: HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 5,455,375,891 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 5,455,375,891 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| approval date (dd/mm/yyyy) and class of shares issuable 1.Post-Listing Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1) 2. | ranted 0 | Exercised 0 | Cancelled 0 | Lapsed | thereto | as at close of the month |
|--|-------------|------------------|---------------|---------------|---------|--------------------------|
| class of shares issuable G 1.Post-Listing Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1) | | | | | | |
| issuable Grant Scheme adopted on 21/12/2009 ordinary shares (Note 1) | | | | | | |
| 1.Post-Listing Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1) | | | | | | |
| Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1) | 0 | Ü | U | 0 | 0 | 457,046,000 |
| Scheme adopted on 21/12/2009 ordinary shares (Note 1) | | | | U | U | 437,040,000 |
| on 21/12/2009 ordinary shares (Note 1) | | | | | | |
| ordinary shares (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | _ | | | |
| (Note 1) | | | | | | - |
| (1,0,0,1) | | | | | | |
| 3. | | | | | | |
| | | | | | | _ |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Total A. (Ord | | 0 | |
| | | | · | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during t | | fuomo orranalisa | C | | | |
| options (State currency) | the month | from exercise | o† | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.\ | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | - | | | | | |
| | -\ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | $\overline{}$ | | | | |
| (if applicable) (dd/mm/yyyy) | (| | | | | |
| 3. | (1 1) | _ \ | | | | |
| | - - | | | | | |
| | _ | | \ | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | \ | | | |
| | (/ /) | | | | | |
| 4. | - | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordir | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | ((| Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Ordinary shares (Note 1) | | |
| 2. | | |
| (| | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |

| | Type of Issue | in Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|---|---|
| 1. | Rights issue | | Class of shares issuable(Note 1) | | |
| | | At price : State | _ Issue and allotment date: (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of shares issuable Ordinary (Note 1) Shares | | |
| 2. | Open offer | At price : State currency | - Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | | | |
| | | | Class of shares issuable | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of shares issuable(Note 1) | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | | |
| | | | EGM approval date: (/) (dd/mm/yyyy) | | _ |
| | | | | | . / |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------|---|-------|---|---|---|
| | 1) pe of 15500 | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At | price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note</i> 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (11 |) | | |
| | | | | | | - | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration At | price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month |
|---|---|--|
| 9. Capital reorganisation | Class of shares issuable(Note 1) | |
| | Issue and allotment date: (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price: State currency | - Issue and allotment date: (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | Total E. (Ordinary shar (Preference shar (Other cla | res) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | • | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): | |
|---|-------------------------------|
| N/A | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Wong Siu Hong T | el No.: 3182 0222 / 2628 0077 |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised | d officer) |
| , , , , , , , , , , , , , , , , , , , | , |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.