

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

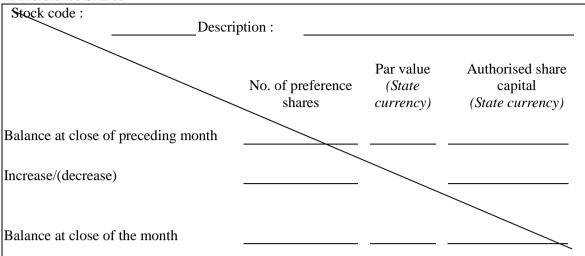
Heng Tai Consumables Group Limited 04/06/2014

I. Movements in Authorised Share Capital

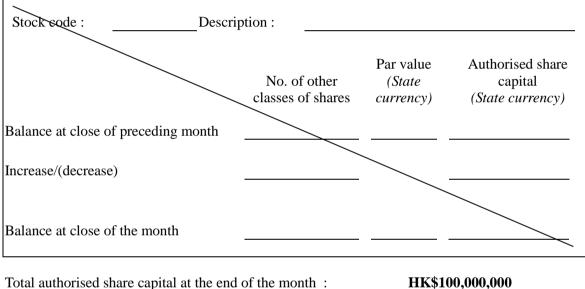
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrij	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock-code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,455,375,891	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Or	ptions (unde	r Share O	ntion Sche	emes of the	Issuer)
Share O	puons (unuc	i Share O	puon sen	chies of the	1ssuci)

Particulars of share	onale option)		No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	457,046,000
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)		·				
2.						
		_				
(Note 1)						
					_	
3.						
						_
(Note 1)		<u> </u>				
			Total A. (Ord		0	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State currenc	y)			0		

Warrants to Issue Shares of the	Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
	<u>\</u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	\				
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Т	(Prefere	nary shares) ence shares) Other class)		-

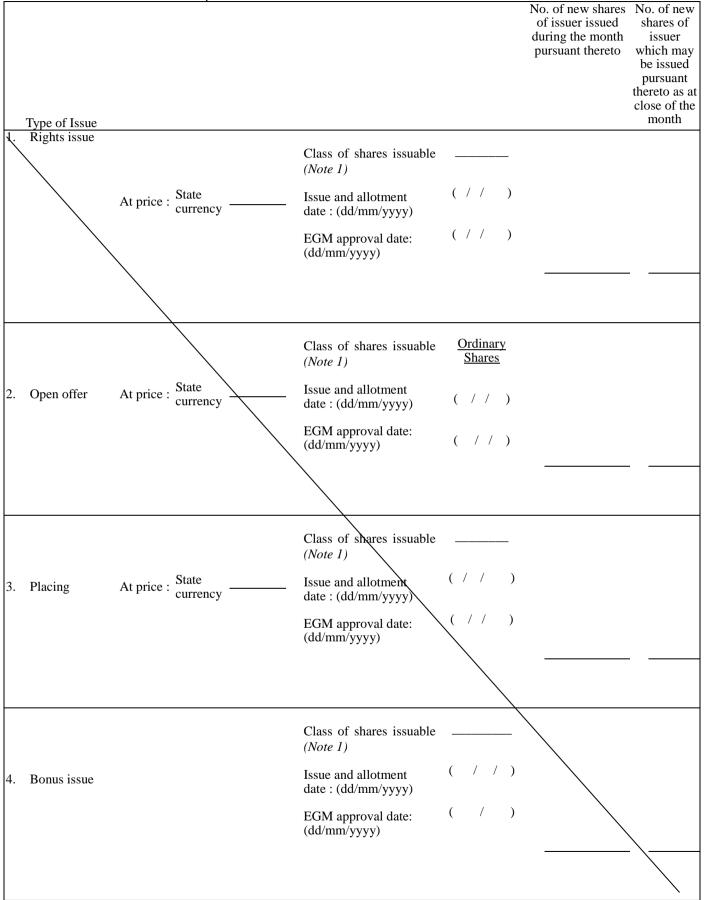
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
<u>-2.</u>	-					
	- \					
	- \					
Stock code (if listed)						
Class of shares	\backslash					
issuable (<i>Note 1</i>)		<u></u>				
Subscription price <u></u>		\leftarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	\backslash				
	_	\backslash				
	_	\backslash	、 、			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			\sim			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)					
4.	_			\backslash		
	_			\backslash		
	-				\backslash	
Stock code (if listed)						
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		r	Total C. (Ordin			_ \
				ence shares)		- \
			()	Other class)		- \

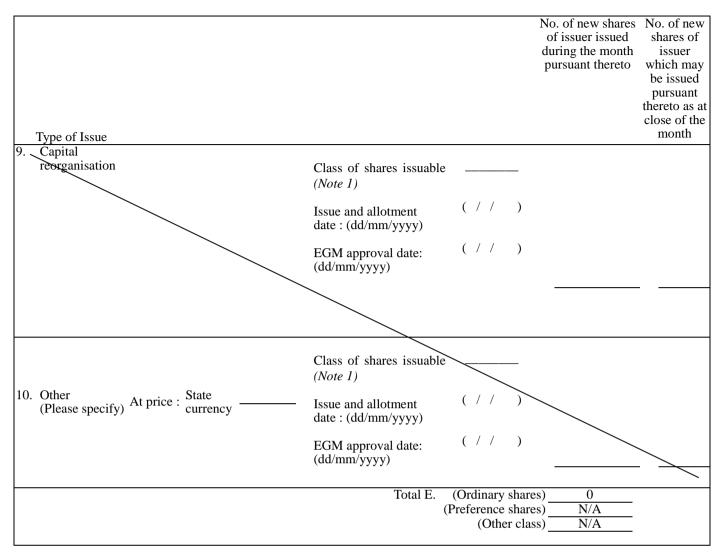
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
i un particulars more angle Done approver date (der min y y y y),		us at crose of the month
if applicable, and class of shares issuable:		
	-	
	-	
Ordinary shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
	\backslash						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note</i> 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	$\langle \rangle$	/)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	ire Capital").)

Remarks (if any): N/A

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*