

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Heng Ta	ai Consumables Grou	p Limited	
Date Submitted	01/09/20	014		
I. Movements in Authorised S	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>00197</u>	Descri	ption: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock-code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

31/08/2014

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock sode : Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,455,375,891	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•	Schemes of the			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date				thereto	as at close of the month	
(dd/mm/yyyy) and		Movement du	uring the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	457,046,000
Share Option	· ·	O .	Ü	O .	O .	157,010,000
Scheme adopted						
on 21/12/2009						
ordinary shares		-				
(Note 1)						
2. —						
=						
			_			
(<i>Note 1</i>)	-					
(11016 1)						
3.						
<u> </u>						
(Note 1)		<u> </u>				
(14016-1)						
			Total A. (Ord		0	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State current				0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ____(/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	_					
	_					
Stock code (if listed)	- -	-				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	<u>—</u> ,					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		_ \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
)	
_	
/ 	
)	
	issuer issued during the month pursuant

Otl	her Movements	in issued Sh	nare Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares issuable(Note 1)			
		At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable(Note 1)			
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy))		
				Class of shares issuable(Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)	_		
4.	Bonus issue			Issue and allotment (/ / / date : (dd/mm/yyyy))		
				EGM approval date: (/ (dd/mm/yyyy))		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	`		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note Y)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month
Class of shares issuable(Note 1)	
Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ / /) (dd/mm/yyyy))
Class of shares issuable (Note 1)	
Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ / /) (dd/mm/yyyy)	
Total E. (Ordinary sh (Preference sh (Other c	ares) N/A
	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary sh (Preference sh

Total increases / (degreese) in ordinary shares during the month (i.e. Total of A to E).	(1)	0
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sho	ıre Capital").)

Remarks (if any):
N/A
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Submitted by: Wong Siu Hong Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.