

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_30/09/2014\_\_\_\_\_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

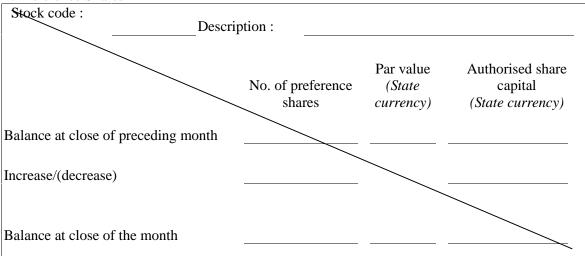
Heng Tai Consumables Group Limited
03/10/2014

#### I. Movements in Authorised Share Capital

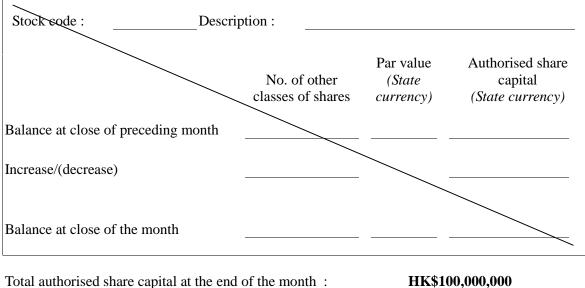
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock-code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month :

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	5,455,375,891	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Crontad	Evanairad	Concelled	Longod		
	Granted 0	Exercised 0	Cancelled	Lapsed	0	457,046,000
1.Post-Listing	0	0	0	0	0	457,046,000
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)						
2.						
7						
(Note 1)						
(Note 1)						
2						
3.						
(Note 1)						
					0	
		,	Total A. (Ord		0	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised dur	ing the month	from exercise of	of			
options (State currenc				0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>N</u>	<b>_</b>				
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	·	<u> </u>			
( / / ) Stock code (if listed)		$\backslash$			
Class of shares issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_ \			
4.	-		$\backslash$		
Class of shares	· ·				
issuable ( <i>Note 1</i> )				$\backslash$	
EGM approval date (if applicable)	( / / )				
	Т	(Preferen	ary shares) ace shares) ther class)		

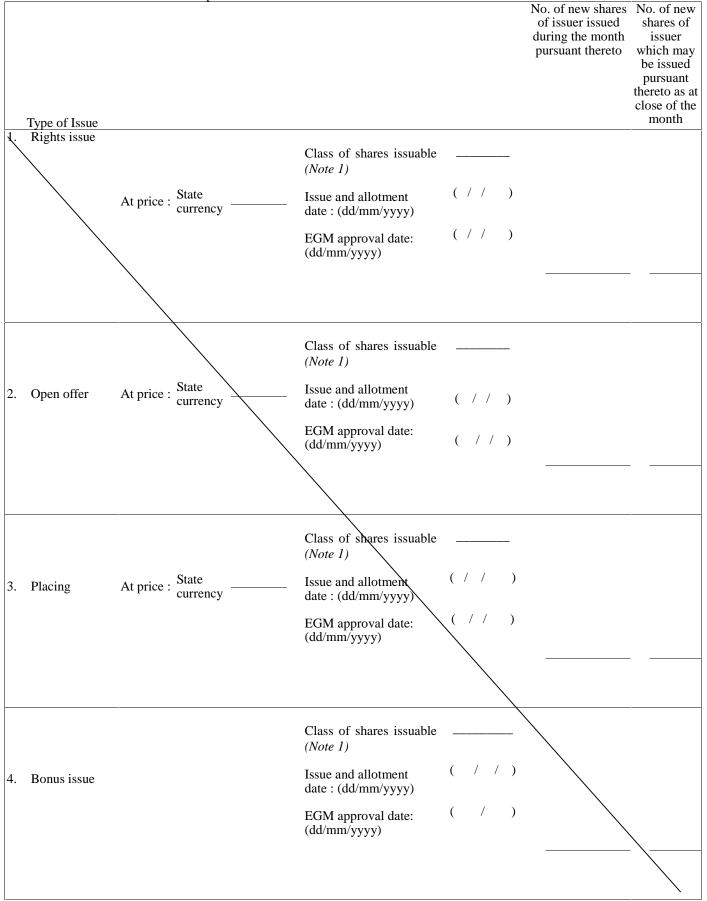
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstunding	month	monun	montui		
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
<u>2.</u>	_					
	- \					
	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	$\langle \rangle$					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	-	$\backslash$				
	_	$\backslash$				
	_					
Stock code (if listed)			$\rightarrow$			
Class of shares						
issuable (Note 1)			$\sim$			
Subscription price			$\sim$			
EGM approval date (if applicable)				$\backslash$		
	( / / )			$\mathbf{i}$		
4.	( ' ' )					
	_			$\backslash$		
	_			$\backslash$		
					<u>\</u>	
Stock code (if listed)						
Class of shares					$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price					$\backslash$	
EGM approval date					$\backslash$	<u></u>
(if applicable)						$\searrow$
(dd/mm/yyyy)	( / / )					$\mathbf{i}$
			Fotal C. (Ordin	nary shares) ence shares)		_ \
				Other class)		- \
			(	<u> </u>		- \

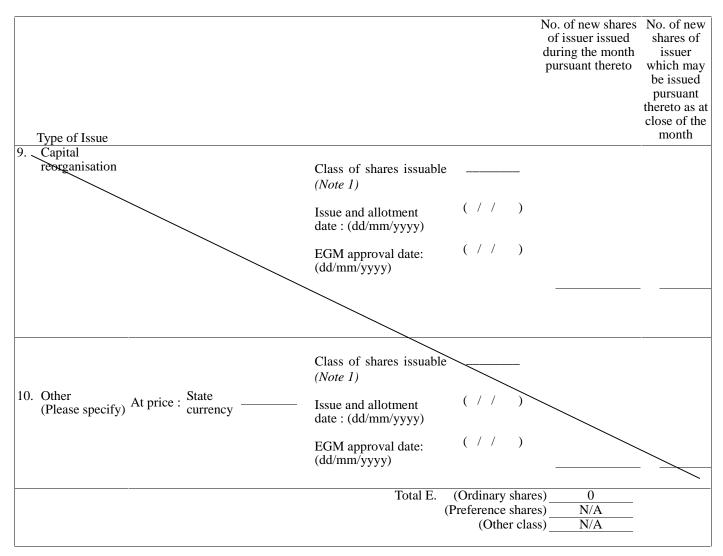
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ľ		
	-	
Ordinary shares (Note 1)		
2.		
	-	
( / / ) shares (Note 1)	-	
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital



						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
``	Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )			_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
							· · · · · · · · · · · · · · · · · · ·
		Class of shares repurchased ( <i>Note 1</i> )			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note</i> V)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)		/	)		
		Class of shares issuable ( <i>Note 1</i> )			 _		
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		<b>\</b>



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

## Remarks (if any): N/A

Submitted by: Wor	ng Siu Hong	Tel No.: 3182 0222 / 2628 0077
Title: Compan (Director, Secretar)	ny Secretary y or other duly author	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*