

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>31/12/2014</u>

To : Hong Kong Exchanges and Clearing Limited

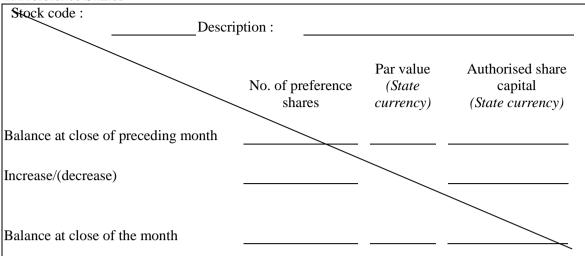
Name of Issuer	Heng Tai Consumables Group Limited
Date Submitted	02/01/2015

## I. Movements in Authorised Share Capital

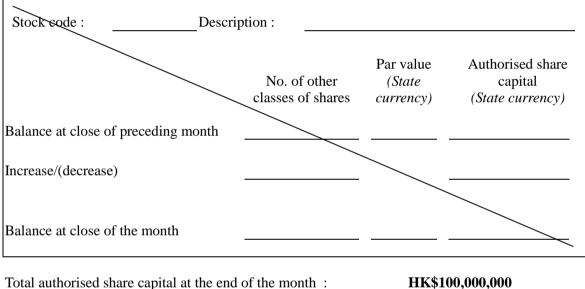
## 1. Ordinary Shares

1) Stock code : <u>00197</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	10,000,000,000	0.01	100,000,000			
(2) Stock-code :Descrip	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares



### 3. Other Classes of Shares



Total authorised share capital at the end of the month :

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A
Increase/ (decrease) during the month	1,091,075,178	N/A	N/A	N/A
Balance at close of the month	6,546,451,069	N/A	N/A	<u>N/A</u>

# II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)
	(		

Particulars of share option scheme			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		<b>F</b> · 1	G 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	494,179,956
Share Option						(Remark 1)
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)		<u> </u>				
2						
(Note 1)						
3.						
(Note 1)						
			Total A. (Ord		0	
				rence shares)	N/A	
		_		(Other class)	N/A	
Total funds raised dur		from exercise	of	0		
options (State currenc	y)			U		

Warrants to Iss	sue Shares of th	e Issuer which a	re to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/min/yyyy)	value	preceding month	monui	monui		
$\overline{}$						
$(\lambda / )$						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	′)				
2.						
	\					
( / / ) Stock code (if listed)	$\backslash$					
Class of shares	$\rightarrow$					
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date		$\backslash$				
(if applicable) (dd/mm/yyyy)	( / )					
3.						
( / / )						
Stock code (if listed)			$\backslash$			
Class of shares issuable ( <i>Note 1</i> )			$\backslash$			
Subscription price						
EGM approval date						
(if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
4.						
( / / )		<u> </u>				
				$\sim$		
Class of shares				$\backslash$	<	
issuable (Note 1)					$\mathbf{i}$	
Subscription price EGM approval date					$\backslash$	
(if applicable)					$\sim$	
(dd/mm/yyyy)	( / /	′)			$\backslash$	
		Total	D (Ond)	nomy charac)		$\backslash$
		Total		nary shares) ence shares)		- \
				Other class)		- \
			,	· · · · · ·		- \
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shales of the I	ssuel which are to	De Lisieu)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	7					
	-\					
	- \					
Stock code (if listed)	>					
Class of shares						
issuable (Note 1)	$\backslash$					
Subscription price	``	$\underline{\}$				
EGM approval date		$\backslash$				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	\				
3.	_	$\backslash$				
	_	$\backslash$				
	_	$\backslash$	<b>`</b>			
Stock code (if listed)			$\backslash$			
Class of shares			$\backslash$			
issuable ( <i>Note 1</i> )						
EGM approval date			$\backslash$	<b>`</b>		
(if applicable)				$\backslash$		
	( / / )					
4.				$\backslash$		
				$\backslash$		
				$\backslash$		
					$\backslash$	
Stock code (if listed)						
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{i}$
(((() iiiii y y y y))	( ' ' )	<i>,</i>	Fotal C. (Ordin	nary shares)		$\backslash$
				ence shares)		- \
				Other class)		- \
			× ×	/		- \

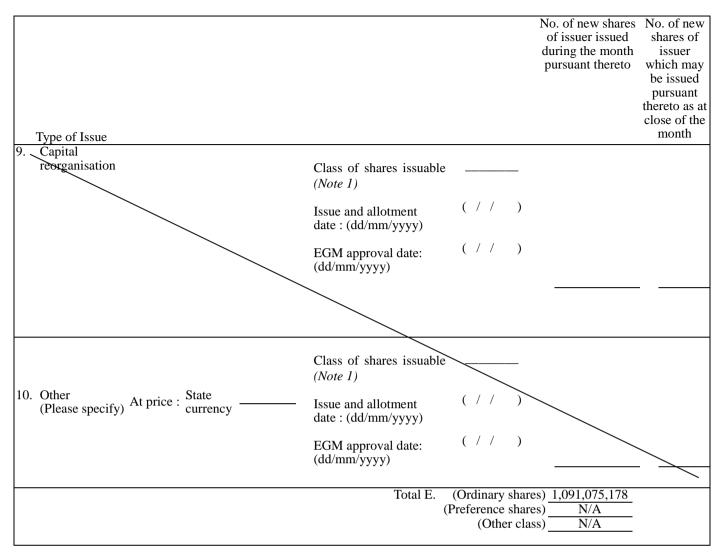
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		in issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			montu
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u> <u>Shares</u>		
2.	Open offer	At price : State <u>HK\$0.07</u>	Issue and allotment date : (dd/mm/yyyy)	(1 ( 1 ) ( 0 ) 1 )		
			EGM approval date:	(16/12/2014)		
			(dd/mm/yyyy)	( N/A )	1,091,075,178	N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / )	N/A	N/A

	<b>T</b> . (1				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					montin
	$\backslash$					
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note</i> 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)		)		
		Class of shares issuable (Note 1)				
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,091,075,178
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):

1. The exercise prices and the number of the outstanding share options were adjusted upon the issue of Offer

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*