

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

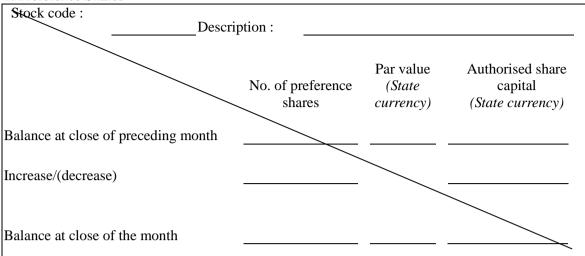
Heng Tai Consumables Group Limited
03/08/2015

I. Movements in Authorised Share Capital

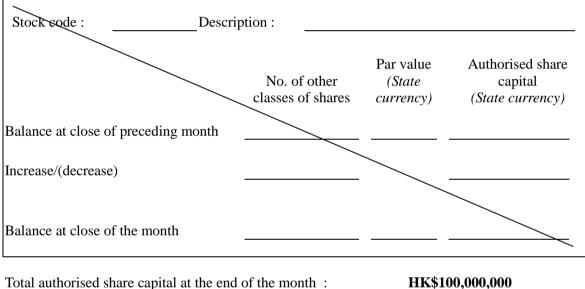
1. Ordinary Shares

(1) Stock code : <u>00197</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month :

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,554,451,069	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,554,451,069	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Or	ptions (unde	r Share O	ntion Sche	emes of the	Issuer)
Share O	puons (unuc	i Share O	puon sen	chies of the	1ssuci)

Particulars of share	onare option)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement di	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and		110 / 011011 0				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-Listing	0	0	0	0	0	534,444,270
Share Option						
Scheme adopted						
on 21/12/2009						
ordinary shares						
(Note 1)		- <u> </u>		,	-	
2.						
		_				
(Note 1)						
3.						
(Note 1)						
			m 1 1 1 c 7	• • · ·	c.	
			Total A. (Ord		0	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise	of			
options (State currenc	y)			0		

Warrants to	Issue S	Shares of	of the	Issuer	which	are to	be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
λ	value	proceeding month	montin	montin		
$(\lambda /)$						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)	\backslash					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /	\mathbf{i}				
3.	``					
		\backslash				
(/ /)						
Stock code (if listed)			\			
Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price EGM approval date						
(if applicable)			\backslash	`		
	(/ /)		\backslash		
4.				\mathbf{i}		
						<u> </u>
(/ /)				\backslash		
Stock code (if listed)				\backslash		
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subscription price					\mathbf{i}	
EGM approval date						
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)			\sim	
		Total	P (Ondi	nary charac)		\backslash
		Total	D. (Oluli (Prefere	nary shares) ence shares)		- \
				Other class)		- \
			(- \
						\ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.	7					
	-\					
	- \					
Stock code (if listed)	- —					
Class of shares	$\langle \rangle$					
issuable (Note 1)						
Subscription price		\leftarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	\backslash				
	_	$\langle \rangle$				
	_	\backslash	`			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)			\sim			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
	(/ /)					
4.	_			\backslash		
	_			\backslash		
	_			Ň	\backslash	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		- -	Fotal C. (Ordin			- \
				ence shares)		- \
			(- \

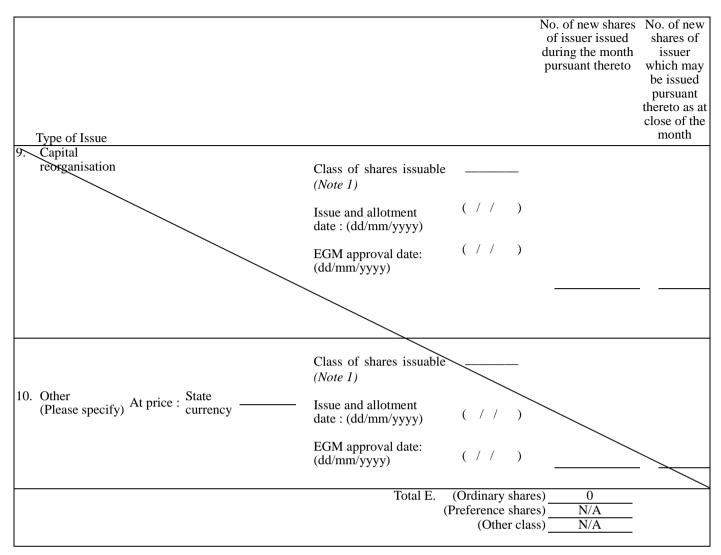
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue	in issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N Rights issue		Class of shares issuable (<i>Note 1</i>)				
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/))		
		Class of shares issuable (<i>Note 1</i>)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/)		
						·

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note</i> 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
N/A		

Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*