

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2016					
To : Hong Kong Exchanges and Cle	aring Limited					
_	Heng Tai Consuma 03/05/2016	ibles Group I	Limited			
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>00197</u> Descr	(1) Stock code : 00197 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000			
(2) Stock code :Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

2	Preference	Shares
۷.	Preference	Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State HK\$100,000,000 currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	750,348,091	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A_
Balance at close of the month	750,348,091	N/A	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Post-Listing **Share Option** Scheme adopted on 21/12/2009 53,444,426 ordinary shares 0 0 0 0 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

١	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ľ	<u>V.</u>						
					<u> </u>		
	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)				
	2.	`	,	•			
		_					
	(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /					
	3.	`		•			
					. <u>-</u>		_
	(/ /) Stock code (if listed)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)			`			
		(/ /)				
	4.			•			
							_
	(/ /) Stock code (if listed)					\	
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)				
			Total B	3. (Ordina (Professor	ary shares)		-
				(Freieien (C	ce shares) other class)		-
				υ,	o. oldoo,		_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
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	_					
	_					
	_					
Stock bode (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,	_ \				
	_					
	_					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)	(/ /)					
(dd/mm/yyyy) 4.	(/ /)					
1.						
	<u> </u>					
				`		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/www)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1 .		
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		_ \
(Preference shares)		
(Other class)		. \

Otl	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue			Class of shares			
				Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							-
				Class of shares			
			State	issuable (Note 1)	١		
2.	Open offer	At price :	currency	Issue and allotment (/ / date : (dd/mm/yyyy)	,		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yxyy))		
				EGM approval date. (/ / (dd/mm/yyyy))		
					_		
				Class of sharesissuable (Note 1)	_/		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Scrip dividend			Class of shares				
				issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				0		$\overline{}$		
				Class of shares issuable (Note 1)		`		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: Wong Siu Hong Tel No.: 3182 0222 / 2628 0077
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.