

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016							
To : Hong Kong Exchanges and Cle	aring Limited							
Name of Issuer Date Submitted	Heng Tai Consuma	ıbles Group I	_imited					
_								
I. Movements in Authorised Share C	Capital							
1. Ordinary Shares								
(1) Stock code : <u>00197</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	n_1,000,000,000	HK\$0.10	HK\$100,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000					
(2) Stock code :Descr	iption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding montl	n							
Increase/(decrease)								
Balance at close of the month								

2. P	reference	Shares
------	-----------	--------

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State LK\$100,000,000 currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	900,348,091	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A_		
Balance at close of the month	900,348,091	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		tion Schemes o			No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month		
1.Post-Listing	Granteu	Exercised	Caricelled	Lapseu				
Share Option								
Scheme adopted								
on 21/12/2009								
ordinary shares	0	0	0	0	0	49,177,770		
(Note 1)						,,		
(/ /) shares (Note 1) 3.								
(/ /)								
Shares (Note 1)					·			
(14016-1)		Tota	ıl A. (Ordina	rv shares)	0			
		1018	Preference)					
				her class)				
Total funds raised d of options (State cu		nth from exerc	•	0				

Wa	rrants to Issue Shares of the	Issuer which	are to be Listed				
	scription of warrants tte of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
_`							
_							
1	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
2.		\ , ,	,				
	(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
3.		\ , ,					
-							
1							
	Stock code (if listed) Class of shares						
	iccuphla (Nota 1)						
	Subscription price						
	EGM approval date (if applicable)			`			
		(/ /)				
4.							
_							
_					$\overline{}$		
1	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)				
			Total B	b. (Ordina (Professor	ary shares)		-
				(Fielelen (C	ce shares) other class)		-
1				υ,			_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_\					
	-					
Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_	_ \				
	_					
	_	`				
Ctook and (if listed)			$\overline{}$			
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_				\	
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date					`	
(if applicable) (dd/mm/yyyy)	(/ /)					
	. , , ,			ary shares)		_ \
			(Preferen	ce shares)		_ \
			(O	ther class)		\

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4		
	_	
	-	
shares (Note 1)	-	
		-
2.		
charge (Note 1)	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		•
(Other diada)		· \

Otl	ner Movements in	n Issued S	hare Capital				No. of new shares of issuer issued	No. of new shares
	Type of Issue						during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue			Class of shares issuable (Note 1)				
		At price	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price	. State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price	State currency	_ Issue and allotment date : (dd/mm/y)xy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Scrip dividend		Class of shares	_			_		
		At price : State currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		,	EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
				\	\	\			
			Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue			the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		_	_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A

Submitted by: Wong Siu Hong Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.