

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2016		
To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Date Submitted	Heng Tai Consuma 02/12/2016	ibles Group I	_imited
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : 00197 Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n 1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	9,000,000,000 (See Remark)		HK\$900,000,000 (See Remark)
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	tion :		
Descript	uon :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000 (See Remark)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	900,348,091	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A_
Balance at close of the month	900,348,091	N/A	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Post-Listing Share Option Scheme adopted on 21/12/2009 ordinary shares 0 0 0 0 0 49,177,770 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed			No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
<u>4</u> .						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(\				
2.	(/ /)				
	\					
(/ /)						-
Stock code (if listed)	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	,					
-						
(/ /)		\				_
Stock code (if listed) Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,	,				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	6. (Ordina	ary shares)		-
			(C)	ce shares) other class)		

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	-					
	-					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	`					
	_ \					
	_					
	- —— -					
Stock code (if listed)	$\overline{}$					
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	_					
	-	`				
	-					
Stock code (if listed)						_
Class of shares						
Subscription price		,				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)	 ,				
4.	-					
	_					
	-					
Stock code (if listed)					$\overline{}$	
Class of shares		 ,				
icouphle (Note 1)						
Subscription price						
EGM approval date						<u> </u>
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina			_ \
				ce shares)		- \
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed Rights Issue of not less than 900,348,091 Rights Shares and not		
more than 949,525,861 Rights Shares on the basis of one Rights Share for		
every one existing Shares held on Record Date. For Details, please refer to		not less than
the Company's circular dated 7 November 2016. (23/11/2016)		900,348,091 and not
Class of shares: Ordinary Shares (Note 1)	Nil	more than 949,525,861
(/ /) shares (Note 1)		
3		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements in	n Issued Sh	nare Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares issuable (Note 1)					monun
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer		State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Scrip dividend		Class of shares issuable (Note 1)						
		At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
				\		\			
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	— Issue and allotment date: (dd/mm/yyyy)	1		
	EGM approval date: (/ / (dd/mm/yyyy))		
	Total E. (Ordinary shares) (Preference shares) (Other class)		0 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

After passing the ordinary resolution regarding the increase in authorised share capital at the
extraordinary general meeting of Heng Tai Consumables Group Limited (the "Company") held on 23
November 2016, the authorised share capital of the Company was increased from HK\$100,000,000
divided into 1,000,000,000 ordinary shares of HK0.10 each ("Shares") to HK\$1,000,000,000 divided
into 10,000,000,000 Shares by the creation of additional 9,000,000,000 unissued Shares. For more
details, please refer to the Company's circular dated 7 November 2016.
Submitted by: Wong Siu Hong Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

Remarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.