# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Heng Tai Consumables Group Limited 01/12/2017

I. Movements in Authorised Share Capital

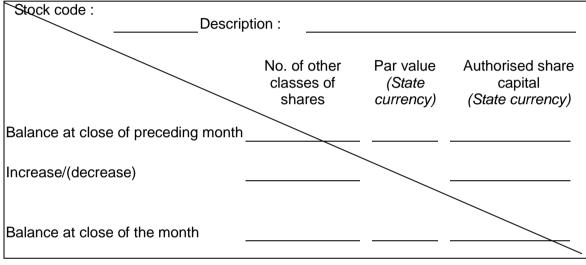
1. Ordinary Shares

(1) Stock code : 00197 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	<u> </u>				
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

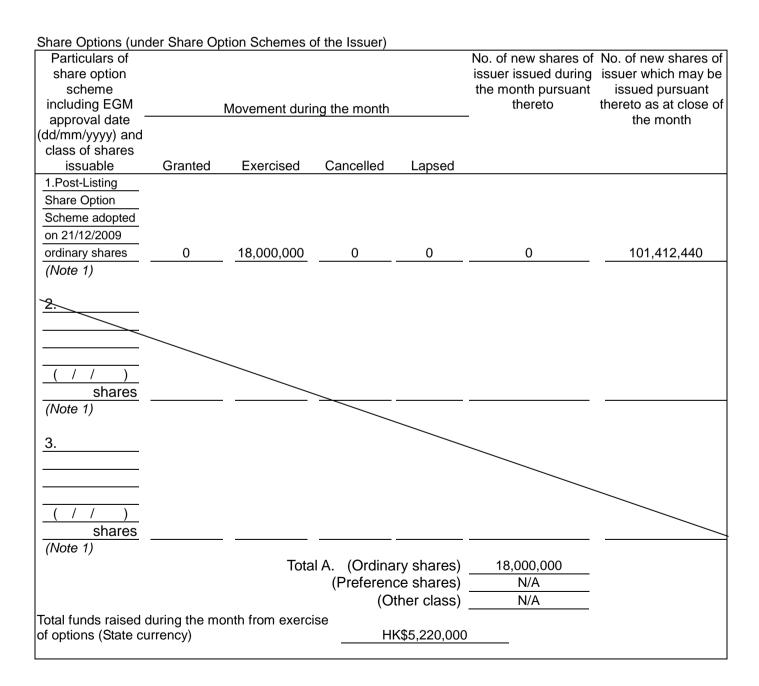


Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*):

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of othe	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,800,696,182	N/A	N/A	N/A
Increase/ (decrease) during the month	18,000,000	N/A	N/A	N/A
Balance at close of the month	1,818,696,182	N/A	N/A	N/A

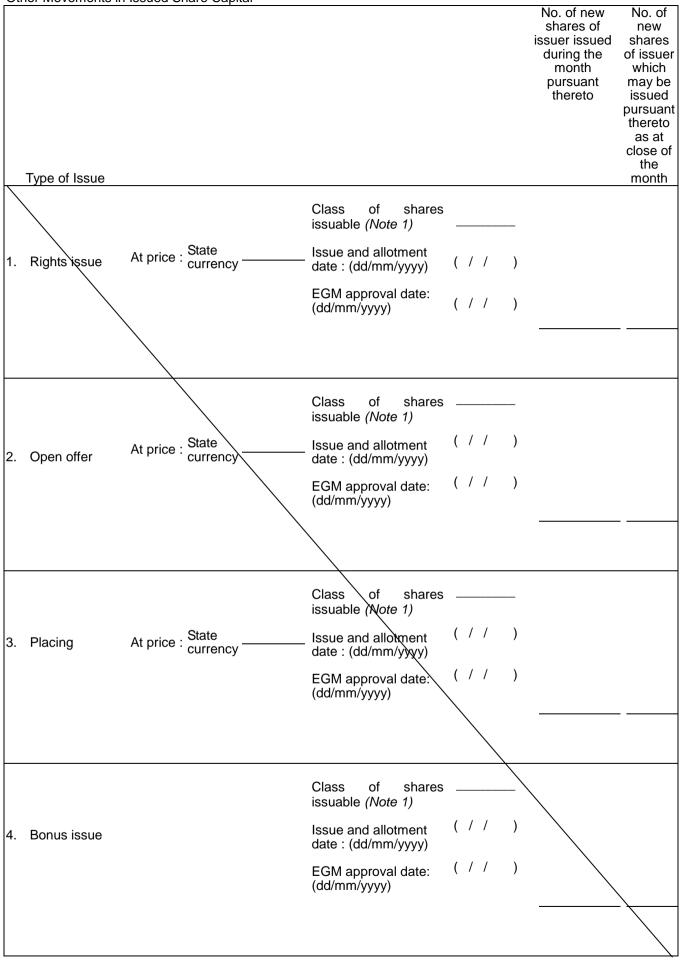
### III. Details of Movements in Issued Share Capital

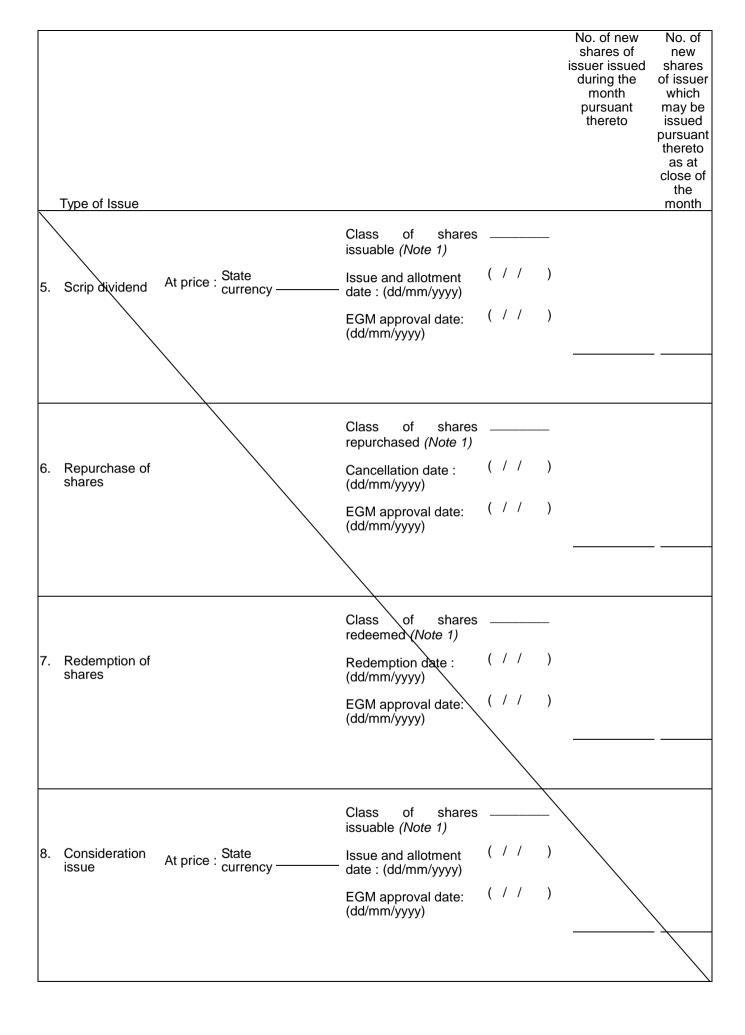


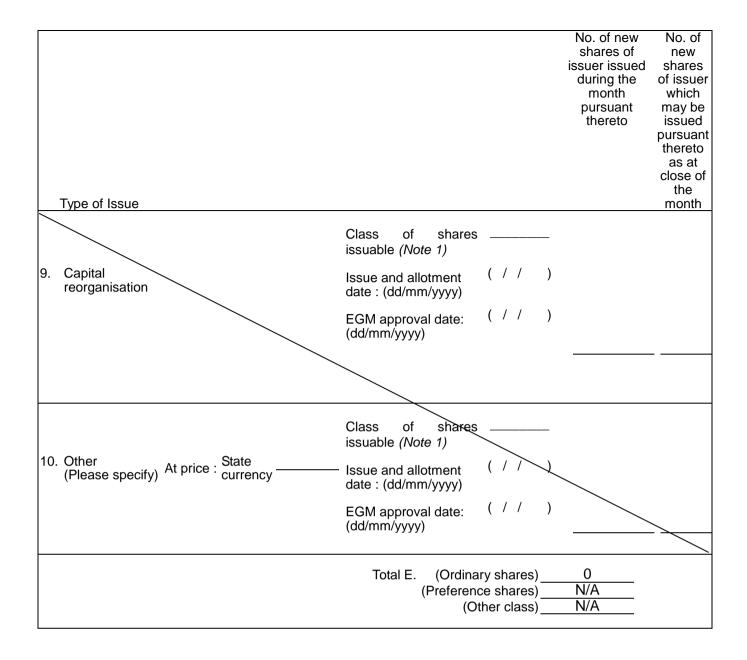
Warrants to Issue Shares of th	ne Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	-					
	-					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy) 2.	( / /	)				
<u> </u>	- \					
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.</pre>	( / /					
	-	$\langle \rangle$				
Subscription price EGM approval date (if applicable)	( / /					
( / / )						
Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)		$\mathbf{n}$
		Total E	(Preferen	ce shares) ther class)		

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-					
	-					
— <u> </u>	-					
Stock oode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	*					
	- \					
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / / )	\				
3.	_	$\sim$				
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Stock code (if listed)			$\rightarrow$			
Class of shares			$\backslash$			
			$\backslash$			
Subscription price			$\backslash$	<b>\</b>		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )					
4.	_			$\backslash$		
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	_			$\backslash$	$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares					$\backslash$	
					$\backslash$	
Subscription price EGM approval date					$\backslash$	
(if applicable)						$\backslash$
	( / / )					$\mathbf{i}$
		Т	otal C. (Ordina	ary shares)		<u> </u>
				ce shares) ther class)		
			U)			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	18,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):			
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Submitted by:	Wong Siu Hong	Tel No.: 3182 0222 / 2628 0077	
Title:	Company Secretary		
(Director,	Secretary or other duly au	ithorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.