

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

# Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Heng Tai	i Consumables Grou	p Limited	
Date Submitted	01/06/20	12		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00197</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	10,000,000,000	0.01	100,000,000
Increase/(decrease)		0	-	0
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock-code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/05/2012

#### 2. Preference Shares

Stock code :Descr	iption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock sode :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,455,375,891	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,455,375,891	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1)  3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A	option scheme including EGM approval date  Movement duri		on scheme uding EGM proval date  Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issuable   Granted   Exercised   Cancelled   Lapsed							
1.Post-Listing	Granted Exerc		Granted Exercised	Cancelled	Lapsed		
Scheme adopted   on 3/12/2001   ordinary shares   (Note 1)	0 0	Post-Listing	0 0	0		0	0
On 3/12/2001   Ordinary shares   (Note 1)		hare Option					
Ordinary shares   (Note 1)		cheme adopted					
Content   Cont		n 3/12/2001					
2. Post-Listing 0 0 0 0 0 0 179,046    Share Option   Scheme adopted   On 21/12/2009   Ordinary shares   (Note 1)		rdinary shares					
Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1)  3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A		Note 1)					
Share Option Scheme adopted on 21/12/2009 ordinary shares (Note 1)  3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A	0 0	Post-Listing	0 0	0	0	0	179,046,000
on 21/12/2009 ordinary shares (Note 1)  3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A							
ordinary shares           (Note 1)           3.           (Note 1)   Total A. (Ordinary shares)  (Preference shares)  N/A		cheme adopted					
(Note 1)  3.    (Note 1)  (Note 1)  Total A. (Ordinary shares) 0   (Preference shares) N/A		n 21/12/2009					
3. (Note 1)  Total A. (Ordinary shares) 0 (Preference shares) N/A		rdinary shares					
(Note 1)  Total A. (Ordinary shares) 0 (Preference shares) N/A		Note 1)					
Total A. (Ordinary shares) 0 (Preference shares) N/A							
Total A. (Ordinary shares) 0 (Preference shares) N/A							
Total A. (Ordinary shares) 0 (Preference shares) N/A							
(Preference shares) N/A		Note 1)					_
(Preference shares) N/A							
(Preference shares) N/A			7	Гotal A. (Ord:	inary shares)	0	
						N/A	
(Other class) N/A					(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency) 0			he month from exercise o	f	0		
options (state currency)	y <i>)</i>	ions (State Curr			U		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_( / / ) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
2.	_					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	<u> </u>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
	( / / )					
4.	<u> </u>					
	<u> </u>			\		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			((	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
Ordinary shares (wore 1)		
2.		
shares (Note 1)		
3.		
3		
shares (Note 1)		
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements	in Issued Share C	apital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			C1			
`				Class of shares issuable ( <i>Note 1</i> )	<del></del>		
		At price : State curre		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	Ordinary Shares		
2.	Open offer	At price : State curre		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
3.	Placing	At price : State curre	ency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / )		
						-	· \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\						
			Class of shares issuable (Note 1)				
5.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(11	)		
			Class of shares issuable (Note 1)		_		
8.		State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: <u>Wong Siu Hong</u> Tel No.: 3182 0222 / 2628 0077
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.