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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

COMPLETION OF ISSUE OF CONVERTIBLE NOTES

Reference is made to the announcement of Hua Lien International (Holding) Company Limited (the “**Company**”) dated 31 May 2013 in relation to, among others, the discloseable and connected transaction and issue of convertible notes under general mandate (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that subsequent to the completion of the Acquisition Agreement and the Subscription Agreement, the Company issued the Convertible Notes in the principal amount of HK\$45,750,000 to the Subscriber pursuant to the Subscription Agreement on 27 June 2013.

By order of the Board

Hua Lien International (Holding) Company Limited

Tang Jianguo

Chairman

Hong Kong, 27 June 2013

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Tang Jianguo, Mr. Han Hong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.

* For identification purpose only