

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to sell, dispose, acquire, purchase or subscribe for any securities of Hua Lien International (Holding) Company Limited.



HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

**ANNOUNCEMENT
EXPIRY OF THE EXCLUSIVITY PERIOD**

The Board announces that the Exclusivity Period has expired on 10 December 2015 and has not been extended. However, save and except for the expiry of the Exclusivity Period, other terms and conditions of Memorandum of Understanding shall remain in effect and not be affected. The due diligence process is still underway and both the Subscriber and the Company are still exploring possible structures of the Possible Subscription. The Board will make further announcements as and when appropriate pursuant to the requirements under the Listing Rules.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

** For identification purposes only*

Reference is made to the announcement of Hua Lien International (Holding) Company Limited (the “**Company**”) dated 16 September 2015 (the “**Announcement**”) that the Company entered into the non-legally binding memorandum of understanding with Great Wall Pan Asia International Investment Company Limited on 10 September 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

Under the Memorandum of Understanding, the Subscriber has been granted a three-month exclusivity period, commencing on the date of the Memorandum of Understanding, i.e. 10 September 2015, and ending on 9 December 2015 (the “**Exclusivity Period**”). During the Exclusivity Period, the Company shall not, directly or indirectly, negotiate or discuss, nor enter into any agreement, letter of intent, or memorandum of understanding, with any person or entity (other than the Subscriber) relating to the Possible Subscription.

The Board announces that the Exclusivity Period has expired on 10 December 2015 and has not been extended. However, save and except for the expiry of the Exclusivity Period, other terms and conditions of Memorandum of Understanding shall remain in effect and not be affected. The due diligence process is still underway and both the Subscriber and the Company are still exploring possible structures of the Possible Subscription. The Board will make further announcements as and when appropriate pursuant to the requirements under the Listing Rules.

The Board wishes to emphasise that the Memorandum of Understanding is non-legally binding in nature and there is no assurance that the Possible Subscription will materialise or eventually be consummated. No definitive agreement has been entered in relation to the Possible Subscription by the Company or any of its subsidiaries with any party as at the date of this announcement. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and other securities of the Company and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Hua Lien International (Holding) Company Limited
Liu Xueyi
Chairman

Hong Kong, 11 December 2015

As at the date of this announcement, the Board comprises eight Directors, of which five are executive Directors, namely Mr. Liu Xueyi, Mr. Han Hong, Mr. Hu Yebi, Mr. Hu Zhirong and Mr. Wang Zhaohui and three are independent non-executive Directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.