

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

(1) CONNECTED TRANSACTION RELATING TO THE SUBSCRIPTION FOR NEW SHARES; AND (2) APPLICATION FOR WHITEWASH WAIVER

DESPATCH OF CIRCULAR

The Circular containing, among other things, details of the Subscription, the Whitewash Waiver and the notice convening the EGM has been despatched to the Shareholders on 27 July 2012.

Reference is made to the announcement of the Company dated 12 April 2012 in relation to the Subscription and the Whitewash Waiver, the announcement of the Company dated 14 June 2012 in relation to the delay in despatch of circular, and the announcement of the Company dated 13 July 2012 in relation to the further delay in despatch of circular (the “**Previous Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as in the Previous Announcements.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the circular of the Company (the “**Circular**”) containing, among other things, (i) the details of the Subscription Agreement and the Whitewash Waiver; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholder in respect of the Subscription Agreement and the transactions contemplated thereunder as well as the Whitewash Waiver; (iii) the letter of advice from the Joint Independent Financial Advisers to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver; (iv) the notice of the EGM; and (v) other information as required under the Listing Rules and the Takeovers Code has been despatched to the Shareholders on 27 July 2012.

* For identification purpose only

The EGM will be held at 12:00 noon on Wednesday, 15 August 2012, details of which are set out in the notice of the EGM contained in the Circular.

By order of the Board
Hua Lien International (Holding) Company Limited
Hu Yebi
Executive Director

Hong Kong, 27 July 2012

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Han Hong, Mr. Xiao Longlong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.