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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

CONNECTED TRANSACTION RELATING TO THE SUBSCRIPTION FOR NEW SHARES AND APPLICATION FOR WHITEWASH WAIVER

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 AUGUST 2012

The Board is pleased to announce that the ordinary resolutions set out in the EGM Notice to approve, among others, the Subscription Agreement and the Whitewash Waiver were duly passed by the Independent Shareholders by way of poll at the EGM held on 15 August 2012.

Reference is made to the circular of Hua Lien International (Holding) Company Limited (the “**Company**”) dated 27 July 2012 relating to the Subscription, the Subscription Agreement and the Whitewash Waiver (the “**Circular**”). Capitalized terms used herein shall have the same meanings as those defined in the Circular, unless otherwise specified.

The Board is pleased to announce that the ordinary resolutions set out in the notice of the EGM dated 27 July 2012 (the “**EGM Notice**”) were duly passed by the Independent Shareholders by way of poll at the EGM held on 15 August 2012. The poll results were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Subscription Agreement and all the transactions contemplated thereunder, including the allotment and issue of the Subscription Shares in accordance with the terms of the Subscription Agreement.	237,352,000 (99.77%)	540,000 (0.23%)
2.	To approve the Whitewash Waiver waiving any obligation to make a mandatory general offer by the Subscriber or parties acting in concert with it.	237,352,000 (99.77%)	540,000 (0.23%)

Note: Full text of the ordinary resolutions is set out in the EGM Notice. The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Independent Shareholders who vote at the EGM in person or by proxy.

* *For identification purpose only*

As more than 50% of the votes were cast in favour of each of the resolutions above, each of the said resolutions was duly passed as an ordinary resolution of the Company. Union Registrars Limited, the Company's Hong Kong share registrar, acted as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 1,391,180,000. As disclosed in the Circular, the Subscriber, Mr. Hu Yebi and parties acting in concert with any of them including COMPLANT, Hollyview International Limited and Ms. Li Ling Xiu were required to, and had abstained from, voting in respect of their respective shareholdings at the EGM in respect of the resolutions to approve the Subscription and the Whitewash Waiver.

As at the date of the Announcement up to the date of the EGM, the Subscriber, Mr. Hu Yebi and parties acting in concert with any of them including COMPLANT, Hollyview International Limited and Ms. Li Ling Xiu have been holding in aggregate 515,943,083 Shares, representing approximately 37.09% of the total issued share capital of the Company. Accordingly, as at the date of the EGM, a total of 875,236,917 Shares, representing approximately 62.91% of the total issued share capital of the Company as at the date of the EGM, were held by Independent Shareholders who were entitled to attend and vote for or against the resolutions at the EGM. There were no Shares entitling the holders thereof to attend and vote only against the resolutions at the EGM.

Upon Completion, 800,000,000 Subscription Shares will be issued by the Company to the Subscriber (or its nominee), which will represent approximately 36.51% of the issued share capital of the Company as enlarged by the Subscription (assuming that no additional Shares other than the Subscription Shares will be issued between the date of this announcement up to Completion). Immediately after the Completion, the Subscriber and parties acting in concert with it will be interested in 1,100,000,000 Shares, representing approximately 50.20% of the then enlarged issued share capital of the Company after the Subscription.

By order of the Board
Hua Lien International (Holding) Company Limited
Hu Yebi
Executive Director

Hong Kong, 15 August 2012

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises six directors, of which three are executive directors, namely Mr. Han Hong, Mr. Xiao Longlong and Mr. Hu Yebi, and three are independent non-executive directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.