



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hua Lien International (Holding) Company Limited

Date Submitted 1 August 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                      |               |                           |  |
|-------------------------------------|----------------------|---------------|---------------------------|--|
| (1) Stock code :                    | <u>969</u>           | Description : | <u>HUA LIEN INT'L</u>     |  |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                      |               |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>6,000,000,000</u> |               | <u>HK\$0.10</u>           | <u>HK\$600,000,000</u>                                   |
| Increase/(decrease)                 | <u>Nil</u>           |               |                           | <u>Nil</u>   |
| Balance at close of the month       | <u>6,000,000,000</u> |               | <u>HK\$0.10</u>           | <u>HK\$600,000,000</u>                                   |
| (2) Stock code :                    | <u>N/A</u>           | Description : |                           |  |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                      |               |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                      |               | _____                     | _____  |
| Increase/(decrease)                 |                      |               | _____                     | _____  |
| Balance at close of the month       |                      |               | _____                     | _____  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 2,191,180,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 2,191,180,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme   |                           |           |                            |        |  |   |
| (20/09/2007)   |                           |           |                            |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2.   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3.   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares)  | Nil  |
|  |                                 |   |                                  |   | (Preference shares)  | N/A  |
|  |                                 |   |                                  |   | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Redeemable Tranche 1</b>                 |   |                                    |                            |                              |  |   |
| Convertible Note – Principal                   |   |                                    |                            |                              |  |   |
| Amount HK\$366,600,000                         |   |                                    |                            |                              |  |   |
|  | HK\$  | HK\$227,100,000                    | Nil                        | HK\$227,100,000              | Nil  | 378,500,000   |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares   |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.60 per conversion share   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (20/02/2009)<br>(17/01/2014)  |                                    |                            |                              |  |   |
| <b>2. Redeemable Tranche 2</b>                 |   |                                    |                            |                              |  |   |
| Convertible Note – Principal                   |   |                                    |                            |                              |  |   |
| Amount HK\$306,600,000                         |   |                                    |                            |                              |  |   |
|  | HK\$  | HK\$306,600,000                    | Nil                        | HK\$306,600,000              | Nil  | 511,000,000   |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares   |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.60 per conversion share   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (20/02/2009)<br>(17/01/2014)  |                                    |                            |                              |  |   |
| <b>3. Redeemable</b>                           |   |                                    |                            |                              |  |   |
| Convertible Notes - Principal                  |   |                                    |                            |                              |  |   |
| Amount HK\$24,000,000                          |   |                                    |                            |                              |  |   |
|  | HK\$  | HK\$24,000,000                     | Nil                        | HK\$24,000,000               | Nil  | 40,000,000  |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares   |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.60 per conversion share   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (08/12/2010)  |                                    |                            |                              |  |   |
| <b>4. Redeemable</b>                           |   |                                    |                            |                              |  |   |
| Convertible Notes - Principal                  |   |                                    |                            |                              |  |   |
| Amount HK\$45,750,000                          |   |                                    |                            |                              |  |   |
|  | HK\$  | HK\$45,750,000                     | Nil                        | HK\$45,750,000               | Nil  | 76,250,000  |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares   |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.60 per conversion share   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (under the general mandate granted to the directors at the AGM held on 1 June 2012) |                                    |                            |                              |  |   |
|  |   |                                    | Total C. (Ordinary shares) |                              | Nil  |   |
|  |   |                                    | (Preference shares)        |                              | N/A  |   |
|  |   |                                    | (Other class)              |                              | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |



For Main Board and GEM listed issuers

| Type of Issue                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 9. Capital reorganisation     | Class of shares issuable<br><i>(Note 1)</i> | <u>N/A</u>   |   |
|                               | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|                               | EGM approval date:<br>(dd/mm/yyyy)          | ( / / )  |   |
| 10. Other<br>(Please specify) | At price : State currency                   |  |   |
|                               | Class of shares issuable<br><i>(Note 1)</i> | <u>N/A</u>   |   |
|                               | Issue and allotment date : (dd/mm/yyyy)     | ( / / )  |   |
|                               | EGM approval date:<br>(dd/mm/yyyy)          | ( / / )  |   |
|                               |   | Total E. (Ordinary shares)   | <u>Nil</u>  |
|                               |   | (Preference shares)  | <u>N/A</u>  |
|                               |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>N/A</u> |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.

Submitted by: Wan Hok Shing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*