

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (do	l/mm/yyyy):	31/0	5/2018		
To: Hong Kong Exchange	es and Clearin	ig Limited	I		
Name of Issuer Date Submitted	Hua Lie 4 June 2		tional (Hold	ling) Company	Limited
Date Submitted	4 Julie 2	.016			
I. Movements in Authorise	ed Share Capi	ital			
1. Ordinary Shares					
(1) Stock code : 96	9 Descri	ption :	HUA LI	EN INT'L	
			ordinary pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	6,000	,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)]	Nil		Nil
Balance at close of the mo	onth	6,000	6,000,000,000		HK\$600,000,000
(2) Stock code : N/	A Descri	ption :			
			ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)					
Balance at close of the mo	onth				

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	h are to be	Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of	Exercis during montl	he c	ninal value at lose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varae	preceding	шоши	mont		monu		
(/ /)		-						-
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy) 2. N/A	(/	/)						
2. IVA								
	_						. .	
(/ /) Stock code (if listed)								
Class of shares				_				
issuable (<i>Note 1</i>) Subscription price				_				
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A		· · · /						
(/ /)				<u> </u>			-	
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price				<u></u>				
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)		_				
4. N/A								
(/ /)								
Stock code (if listed) Class of shares				_				
issuable (Note 1)				_				
Subscription price EGM approval date				_				
(if applicable)	,							
(dd/mm/yyyy)	(/ /)						
				Total B.		ary shares)_	Nil	
						nce shares)_ Other class)	N/A N/A	
					, (11/11	

Class and description 1. Redeemable Tranche 1		urrency of amount utstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note – Principa	al						
Amount HK\$366,600,000							
		HK\$	HK\$227,100,000	Nil	HK\$227,100,000	Nil	378,500,000
Stock code (if listed)	N/A						
Class of shares	0.4:	1					
issuable (<i>Note 1</i>) Subscription price		ry shares	version share				
EGM approval date	11K\$0.0	o per conv	ersion share				
(if applicable)	(20/02/	2009)					
(dd/mm/yyyy))	(17/01/						
2. Redeemable Tranche 2		· · · · · · · · · · · · · · · · · · ·					
Convertible Note – Prince	cipal						
Amount HK\$306,600,000							
		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A		11114000,000,000				211,000,000
Class of shares							
issuable (Note 1)	Ordina	ry shares					
Subscription price	HK\$0.6	60 per conv	rersion share				
EGM approval date							
(if applicable)	(20/02/						
(dd/mm/yyyy)	(17/01/	2014)					
3. Redeemable	<u> </u>						
Convertible Notes - Prin							
Amount HK\$45,750,000)						
Stools and a (if listed)	NI/A	HK\$	HK\$45,750,000	Nil	HK\$45,750,000	Nil	76,250,000
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordina	ry shares					
Subscription price		•	ersion share				
EGM approval date		ne general r					
(if applicable)	*	to the direc					
(dd/mm/yyyy)	AGM he	eld on 1 Jun	ie 2012)				
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy)				Total C (O	rdinary shares)	Nil	
				10tm C. (O		4 111	=
				(Pre	ference shares)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks (1) on page 10	_	See Remarks
(/ /) shares (Note 1)		- <u></u>
2. See Remarks (2) (a) and (2) (b) on page 10		See Remarks
	_	
shares (Note 1)		
3. See Remarks (3) (a) and (3) (b) on page 10		See Remarks
(/ /) shares (Note 1)		
4	_	
(/ /) shares (Note 1)	_	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)	N/A N/A	-

	ner wiovements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remark	ks (if any):
(1)	A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
	Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010
	and agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
(2) (a)	On 18 July 2016, the Company entered into a Subscription Agreement with the Subscriber pursuant to
	which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed
	to allot and issue 3,700,000,000 Subscription Shares at the Subscription Price of HK\$0.16 per
	Subscription Share. The issue of Subscription Shares is subject to independent shareholders' approval at
	the extraordinary general meeting. For details, please refer to the Company's announcements
	dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and
	16 December 2016; and
(b)	Please refer to the Company announcement dated 3 March 2017, the Company announced that the
	Company is considering matters in relation to the lapse of the Subscription Agreement.
(3) (a)	On 18 July 2016, the Company entered into a Placing Agreement with the Placing Agent pursuant to
	which the Placing Agent has conditionally agreed, on a fully underwritten basis, to procure not less than
	six Placees to subscribe for 800,000,000 Placing Shares at the Placing Price of HK\$0.16 per Placing
	Share. The issue of Placing Shares is subject to independent shareholders' approval at the
	extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July
	2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016;
	and
(b)	Please refer to the Company announcement dated 3 March 2017, the Company announced that the
	Company is considering matters in relation to the lapse of the Placing Agreement.
Submit	ted by: Wan Hok Shing
Title:	Company Secretary (Director Secretary or other duly outhorized officer)
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.