# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	5 October 2018

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>969</u> Descrip	otion : HUA LI	EN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Exclused	Caliconeu	Lapsed		
Scheme						
·						
(20 /09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)				·		
3. N/A						
shares						
(Note 1)				·		
(		Tot	al A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised dur	ing the month	from exercise of		· · ····)		-
options (State currenc		nom exercise of		N/A		

	iption of warrants	of nominal	Nominal value at	during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date 1.	of expiry - dd/mm/yyyy) N/A	value	preceding month	mont	h month		
1.							
	/ / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date			-			
	(if applicable)	, , ,					
2.	(dd/mm/yyyy) N/A	( /	/ )	_			
	/ / )						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )				
3.	N/A		,				
(	/ / ) Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )				
4.	N/A						
(	/ / )		,				
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )				
				Total B.	(Ordinary shares) (Preference shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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Class and description          1. Redeemable Tranche 1	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note – Principa Amount HK\$366,600,000	al					
Allount HK\$500,000,000	HK\$	HK\$227,100,000	Nil	HK\$227,100,000	Nil	378,500,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date (if applicable)	(20/02/2009)					
(dd/mm/yyyy))	(17/01/2014)					
2. Redeemable Tranche 2	(11,01,2011)					
Convertible Note – Prince	cipal					
Amount HK\$306,600,000	pui					
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	11143300,000,000		11149300,000,000	1111	511,000,000
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date	(20/02/2000)					
(if applicable) (dd/mm/yyyy)	(20/02/2009) (17/01/2014)					
3. N/A	(17/01/2014)					
5. N/A						
Stock code (if listed)		· ·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)			m , 1 C / C	1, 1	NT'1	
				rdinary shares)	Nil N/A	-
			(Pre	ference shares) (Other class)	N/A N/A	-
					11/17	-

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks (1) on page 10		See Remarks
	7	
	-	
	-	
shares (Note 1)		
2. See Remarks (2) (a) and (2) (b) on page 10		See Remarks
-: <u>-::::::::::::::::::::::::::::::::::</u>	-	
	-	
shares (Note 1)	-	
3. See Remarks (3) (a) and (3) (b) on page 10		See Remarks
	7	
	7	
	7	
shares (Note 1)		
4.		
	7	
	1	
	7	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
	11/11	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
L							

Class of shares issuable $N/A$ (Note 1)       N/A         5. Scrip dividend At price : State currency       Issue and allotment date : (d//mm/yyyy)         EGM approval date: (d//mm/yyyy)       EGM approval date: (/ / )         6. Repurchase of shares       Class of shares $N/A$ 7. Redemption of shares       Class of shares $N/A$ 7. Redemption of shares       Class of shares $N/A$ 8. Consideration issue At price : State currency       Class of shares issuable $N/A$ 8. Consideration issue At price : State currency       Class of shares issuable $N/A$	uer shares of ng issuer which may	No. of new shares of issuer issued during the month pursuant thereto			/pe of Issue	
5. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         6. Repurchase of shares       Class of shares			N/A			
EGM approval date: $(//)$ GM approval dat			( / / )	Issue and allotment	crip dividend At price : State	5.
6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       N/A         Redemption date : $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date : $(//)$ 8. Consideration issue At price : State currency       Issue and allotment $(//)$ (ate : (dd/mm/yyyy)       EGM approval date : $(//)$			( / / )	EGM approval date:		
6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ (//)         (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date : $(//)$						
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares       Class of shares			N/A			
Image: State currency       Image: State currency         Image: State currencurrency       Image: State curre			( / / )			6.
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment $(//)$ 4. Consideration issue At price : Other is the currency       Issue and allotment (//)			( / / )			
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment $(//)$ 4. Consideration issue At price : Other is the currency       Issue and allotment (//)						
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price: $\frac{State}{currency}$ Issue and allotment $(//)$ date: $(dd/mm/yyyy)$			N/A			
Class of shares issuable <u>N/A</u> (dd/mm/yyyy) 8. Consideration issue At price : State currency <u>Issue and allotment</u> ( / / ) date : (dd/mm/yyyy)			( / / )			7.
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)			( / / )			
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)						
a. Consideration issue At price : currency date : (dd/mm/yyyy)			N/A			
EGM approval date: ( / / )			( / / )		Consideration issue At price : State	8.
(dd/mm/yyyy)			( / / )	EGM approval date: (dd/mm/yyyy)		
			-			

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )	N/A		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary shares eference shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

- A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
- (2) (a) On 18 July 2016, the Company entered into a Subscription Agreement with the Subscriber pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue 3,700,000,000 Subscription Shares at the Subscription Price of HK\$0.16 per Subscription Share. The issue of Subscription Shares is subject to independent shareholders' approval at the extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016; and

(b) Please refer to the Company announcement dated 3 March 2017, the Company announced that the Company is considering matters in relation to the lapse of the Subscription Agreement.

(3) (a) On 18 July 2016, the Company entered into a Placing Agreement with the Placing Agent pursuant to which the Placing Agent has conditionally agreed, on a fully underwritten basis, to procure not less than six Placees to subscribe for 800,000,000 Placing Shares at the Placing Price of HK\$0.16 per Placing Share. The issue of Placing Shares is subject to independent shareholders' approval at the extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016; and

(b) Please refer to the Company announcement dated 3 March 2017, the Company announced that the Company is considering matters in relation to the lapse of the Placing Agreement.

Submitted by: Wan Hok Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*