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21 Holdings Limited

21 控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 1003)

ANNOUNCEMENT

DELAY IN DESPATCH OF THE CIRCULAR IN RESPECT OF MAJOR TRANSACTION

Reference is made to the announcement dated 30 July 2009 published by the Company.

As substantial time is required for the Company to prepare the Indebtedness Statement and the Working Capital Statement in accordance with the Listing Rules for inclusion in the Circular, the Company has applied for a waiver from the Stock Exchange to extend the date of despatch of the Circular to no later than 30 September 2009.

Completion of the Investment Collaboration Agreement is subject to conditions that may or may not be fulfilled. Shareholders and potential investors in the Company should exercise caution in dealing in the securities of the Company.

Reference is made to the announcement dated 30 July 2009 (the “**Announcement**”) published by the Company in relation to, among others, a major transaction in respect of the establishment of the JV Company (“**Transaction**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Delay in despatch of the Circular

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) in relation to the Transaction to its Shareholders and arrange for its publication within 21 days after the publication of the Announcement, that is, on or before 20 August 2009.

The Circular will contain further details relating to the Transaction as required under the Listing Rules which includes, among others: (i) a statement relating to the indebtedness of the Group (“**Indebtedness Statement**”); and (ii) a statement relating to the sufficiency of working capital of the Group (“**Working Capital Statement**”). As additional time is required for the Company to prepare the Indebtedness Statement and the Working Capital Statement, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules to extend the date of despatch of the Circular to no later than 30 September 2009.

** for identification purpose only*

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By Order of the Board
21 Holdings Limited
Ng Kai Man
Chairman

Hong Kong, 19 August 2009

As at the date of this announcement, the Board comprises Mr. Ng Kai Man (Chairman), Mr. Ha Kee Choy, Eugene and Ms. Ma Wai Man, Catherine as executive directors and Mr. Cheng Yuk Wo, Mr. Chui Chi Yun, Robert and Mr. Lui Siu Tsuen, Richard as independent non-executive directors.