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21 Holdings Limited

21 控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 1003)

INSIDE INFORMATION AND RESUMPTION OF TRADING

Reference is made to the announcements of 21 Holdings Limited (the “Company”) dated 9 December 2011, 22 December 2011, 19 April 2012 and 8 June 2012 (the “Announcements”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements and the Results Announcements of the Company for the year of 2011 published on 30 March 2012 and for the year of 2012 published on 26 March 2013, the Plaintiff’s claims against the Company for a sum of approximately HK\$44.5 million together with interests thereon (the “Action”) were dismissed by order of the Court of Appeal on 9 December 2011 (the “CA Order”). However, the Plaintiff launched an appeal to the Court of Final Appeal as of right under sections 22(1)(a) and 24 of the Hong Kong Court of Final Appeal Ordinance, Cap. 484 (the “CFA Appeal”).

The CFA Appeal was heard by the Court of Final Appeal on 5 September 2013 and the same was dismissed by order of the Court of Final Appeal right after the hearing with costs to the Company and the Reasons for Judgment will be handed down by the Court of Final Appeal in due course. The Company’s legal representative will proceed with the taxation of the Company’s costs of the CFA Appeal and to recover the same from the Plaintiff.

For the purpose of meeting the contingent liability in the CFA Appeal, provision for losses on litigation in an aggregate of HK\$86,500,000 has been made by the Company since the financial year of 2010. Following the dismissal of the CFA Appeal by the Court of Final Appeal, the provision so made by the Company will be recognized as other income in the statement of profit or loss and other comprehensive income of the Company for the year ending 31 December 2013.

* *for identification purpose only*

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) was halted from 1:00 p.m. on 5 September 2013 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 6 September 2013 following the publication of this announcement.

By Order of the Board
21 Holdings Limited
Ng Kai Man
Chairman

Hong Kong, 5 September 2013

As at the date of this announcement, the Board comprises Mr. Ng Kai Man (Chairman) and Mr. Cheng Yuk Wo as executive Directors and Mr. Lui Siu Tsuen, Richard, Mr. Ding Chung Keung and Ms. Cheung Sze Man as independent non-executive Directors.