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21 Holdings Limited

21 控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 1003)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 3 April 2014 (the “Announcement”). Unless otherwise defined, capitalized terms used herein shall have the same meaning as defined in the Announcement.

The Company would like to clarify that the Sale Shares representing approximately **1.68%** instead of 2.02% of the issued share capital of the Company as at the date of the Announcement.

By Order of the Board
21 Holdings Limited
Chu Man Ting
Company Secretary

Hong Kong, 4 April 2014

As at the date of this announcement, the Board comprises Mr. Ng Kai Man (Chairman) as executive Director and Mr. Lui Siu Tsuen, Richard and Ms. Cheung Sze Man as independent non-executive Directors.

** for identification purpose only*