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**歡喜傳媒集團有限公司\***  
**HUANXI MEDIA GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1003)**

**FURTHER DELAY IN DISPATCH OF CIRCULAR**

This announcement is made by Huanxi Media Group Limited (the “**Company**”) pursuant to Rule 14A.47 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 26 February 2019 (the “**Announcement**”) and 28 March 2019 (the “**Delay Announcement**”) in relation to the Agreements. Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement unless the context requires otherwise.

As set out in the Delay Announcement, the Circular containing, among other things, (i) further details of the Agreements and the transactions contemplated therein; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Agreements; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Agreements; (iv) other information as required under the Listing Rules; and (v) a notice of the SGM, is expected to be dispatched by the Company to the Shareholders on or before 29 April 2019.

As additional time is required for the Company to finalise the information to be included in the Circular, it is expected that the date of the dispatch of the Circular will be postponed to a date falling on or before 31 May 2019.

By Order of the Board  
**Huanxi Media Group Limited**  
**Xiang Shaokun, Steven**  
*Executive Director and Chief Executive Officer*

Hong Kong, 26 April 2019

*As at the date of this announcement, the Board comprises Mr. Dong Ping (Chairman) and Mr. Xiang Shaokun, Steven (Chief Executive Officer) as executive directors, Mr. Ning Hao and Mr. Xu Zheng as non-executive directors, and Mr. Wong Tak Chuen, Mr. Su Tuong Sing, David and Mr. Li Xiaolong as independent non-executive directors.*

\* *For identification purposes only*