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**21 Holdings Limited**

**21 控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(stock code: 1003)**

## **ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF THE LISTING RULES**

Reference is made to the announcement of 21 Holdings Limited (the “Company”) dated 9 December 2011 (the “Announcement”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

On 22 December 2011, the Plaintiff filed and served a Notice of Intended Application for Leave to Appeal to the Court of Final Appeal (the “CFA”). The Company will seek legal advice on the Plaintiff’s intended appeal to the CFA in due course.

**Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the shares of the Company.**

By Order of the Board

**21 Holdings Limited**

**Ng Kai Man**

*Chairman*

Hong Kong, 22 December 2011

*As at the date of this announcement, the Board comprises Mr. Ng Kai Man (Chairman) and Mr. Cheng Yuk Wo as executive Directors and Mr. Lui Siu Tsuen, Richard, Mr. Ding Chung Keung and Ms. Cheung Sze Man as independent non-executive Directors.*

\* *for identification purpose only*