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Hutchison Whampoa Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 13)

Completion of Investment by Temasek of 24.95% Indirect Equity Interest in A.S. Watson Holdings Limited and Announcement of Special Dividend

Reference is made to the announcement of the Company dated 21 March 2014 in relation to Temasek taking up an indirect equity interest of 24.95% in A.S. Watson Holdings. The Board is pleased to announce that all conditions precedent to Completion have been fulfilled and Completion of the Transaction took place earlier today.

Further, the Board is pleased to announce that it has resolved to declare a special dividend in cash of HK\$7.00 per ordinary share of the Company. The special dividend will be payable on Wednesday, 14 May 2014 to shareholders whose names appear on the register of members of the Company at the close of business on Wednesday, 7 May 2014, being the record date for determining the shareholders' entitlement to the special dividend.

In order to qualify for the special dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 pm on Wednesday, 7 May 2014.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“A.S. Watson Holdings”	A.S. Watson Holdings Limited, a limited liability company incorporated under the laws of the Cayman Islands; an indirect subsidiary of the Company in which the Company has an indirect equity interest of 75.05%
“Board”	the board of directors of the Company
“Company”	Hutchison Whampoa Limited, a company incorporated in Hong Kong with limited liability whose shares are listed on the Main Board of the Stock Exchange (Stock Code: 13)
“Completion”	the completion of the Transaction
“HIL”	Hutchison International Limited, a limited liability company incorporated under the laws of Hong Kong; a direct wholly owned subsidiary of the Company

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Investor”	Mayon Investments Pte. Ltd., a wholly owned subsidiary of Temasek
“PRC”	the People’s Republic of China
“Subscription Agreement”	the subscription agreement dated 21 March 2014 entered into between HIL, the Investor and A.S. Watson Holdings in connection with the subscription by the Investor of the Subscription Shares
“Subscription Shares”	the number of fully paid shares in the issued share capital of A.S. Watson Holdings that would immediately post-issue represent 24.95% of the entire issued share capital of A.S. Watson Holdings (on a fully diluted basis)
“Temasek”	Temasek Holdings (Private) Limited, an exempt private company under the Singapore Companies Act
“Transaction”	the subscription for an indirect equity interest of 24.95% in A.S. Watson Holdings by Temasek pursuant to the Subscription Agreement

By Order of the Board

Edith Shih
Company Secretary

Hong Kong, 16 April 2014

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr LI Ka-shing (*Chairman*)
 Mr LI Tzar Kuoi, Victor (*Deputy Chairman*)
 Mr FOK Kin Ning, Canning
 Mrs CHOW WOO Mo Fong, Susan
 Mr Frank John SIXT
 Mr LAI Kai Ming, Dominic
 Mr KAM Hing Lam

Independent Non-executive Directors:

The Hon Sir Michael David KADOORIE
 Mr Holger KLUGE
 Ms LEE Wai Mun, Rose
 Mr William Elkin MOCATTA
 (*Alternate to The Hon. Sir Michael David Kadoorie*)
 Mr William SHURNIAK
 Mr WONG Chung Hin

Non-executive Directors:

Mr LEE Yeh Kwong, Charles
 Mr George Colin MAGNUS