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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



ELECT GLOBAL INVESTMENTS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00014)

U.S.\$300,000,000 SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES (THE “SECURITIES”)

(Securities Stock Code: 40353)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC

J.P. Morgan

Mizuho Securities

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at a distribution rate of 4.85 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 18 August 2020. The listing of, and permission to deal in, the Securities is expected to become effective on or about 26 August 2020.

Hong Kong, 25 August 2020

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Churchouse Frederick Peter**, Fan Yan Hok Philip**, Poon Chung Yin Joseph**, Wong Ching Ying Belinda**, Jebsen Hans Michael* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Elect Global Investments Limited comprises: Lui Kon Wai and Hao Shu Yan.*

* Non-Executive Directors

** Independent Non-Executive Directors