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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00014)

U.S.\$4,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arrangers

BofA Securities

UBS

Dealers

**BNP PARIBAS
Citigroup
DBS Bank Ltd.
HSBC
Mizuho Securities
MUFG
UBS**

**Bank of China (Hong Kong)
BofA Securities
Crédit Agricole CIB
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 Medium Term Note Programme (the "Programme") under which notes may be issued by way of debt securities to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12 month period after 8 October 2021 as described in the offering circular dated 8 October 2021. The listing of the Programme is expected to become effective on 11 October 2021.

By Order of the Boards of
Hysan Development Company Limited & Hysan (MTN) Limited
Lee Irene Yun-Lien
Chairman

Hong Kong, 8 October 2021

As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises: Lee Irene Yun-Lien (Chairman), Lui Kon Wai (Executive Director and Chief Operating Officer), Churchouse Frederick Peter**, Fan Yan Hok Philip**, Poon Chung Yin Joseph**, Wong Ching Ying Belinda**, Jebson Hans Michael* (Yang Chi Hsin Trevor as his alternate), Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Hao Shu Yan.

* Non-Executive Directors

** Independent Non-Executive Directors