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## **CHAOYUE GROUP LIMITED**

### **超越集團有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00147)

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 FEBRUARY 2009**

Reference is made to the announcements of Chaoyue Group Limited (the “Company”) dated 20 October 2008, 7 November 2008, 12 December 2008 and 14 January 2009 and the circular of the Company dated 22 January 2009 (the “Circular”) relating to, among other things, the major transactions regarding the provision of financial assistance to and the acquisition of the entire issued share capital of Park Wealth International Limited. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the special general meeting (“SGM”) held on 11 February 2009, voting on the resolutions as set out in the notice of the SGM dated 22 January 2009 was taken by way of poll pursuant to Rule 13.39(4) of the Listing Rules.

As at the date of the SGM, the total number of issued shares in the Company was 337,031,016 Shares. As disclosed in the Circular, no shareholder of the Company is required to abstain from voting on the resolutions at the SGM. The number of Shares entitling the Shareholders to attend and vote for or against the resolutions as at the date of the SGM under the Listing Rules was 337,031,016 Shares, representing 100% of the issued share capital of the Company. There was no Shareholder who was entitled to attend the SGM but was only entitled to vote against the resolutions proposed at the SGM.

Tricor Secretaries Limited acted as the scrutineer for vote-taking at the SGM. Set out below are the poll results in respect of the resolutions put to vote at the SGM.

Ordinary Resolutions	Number of Shares (%)	
	For	Against
1. To approve the transactions contemplated under the Loan Agreement	258,747,788 (100%)	Nil (0%)
2. To approve the transactions contemplated under the Agreements	258,747,788 (100%)	Nil (0%)
3. To approve the creation and designation of 200,000,000 shares of HK\$0.01 each in the authorised share capital of the Company as Non-voting Convertible Preference Shares	258,747,788 (100%)	Nil (0%)
4. To approve the refreshment of the Scheme Mandate Limit	258,747,788 (100%)	Nil (0%)

On the basis of the votes set out above, as more than 50% of the votes were cast in favour of the resolutions, all the resolutions were duly passed as ordinary resolutions.

By Order of the Board  
**Chaoyue Group Limited**  
**Yuen Leong**  
*Executive Director*

Hong Kong, 11 February 2009

*As at the date of this announcement, the Board comprises Mr. Yuen Leong as executive Director; and Ms. Chen Ye, Mr. Chan Wai Dune and Dr. Lam Man Kit, Dominic as independent non-executive Directors.*