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CHAoyUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code:147)

DATE OF BOARD MEETING

The Board of Directors (the “Board”) of Chaoyue Group Limited (the “Company”) announces that a meeting of the Board will be held at 3:00 p.m. on Thursday, 25th June 2009, to, among other matters, approve the release of the annual results of the Company for the year ended 31st March 2009 and to consider the payment of a final dividend, if any.

By order of the Board of
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 15th June 2009

As at the date of this announcement, the Board comprises Mr. Yuen Leong as executive Director; and Ms. Chen Ye, Mr. Chan Wai Dune and Dr. Lam Man Kit, Dominic as independent non-executive Directors.