

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **CHAOYUE GROUP LIMITED**

### **超越集團有限公司**

*(Incorporated in Bermuda with limited liability)*

( Stock code: 00147 )

#### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 AUGUST 2011**

Reference is made to the circular of Chaoyue Group Limited (the “**Company**”) dated 11 July 2011 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

#### **POLL RESULTS OF THE AGM**

The Board is pleased to announce that at the AGM, all the proposed resolutions set out in the notice of the AGM dated 11 July 2011 were duly passed by Shareholders by way of poll. The poll results in respect of all the resolutions proposed at the AGM were as follows:

	<b>Ordinary Resolutions</b>	<b>Number of Shares (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive, consider and adopt the audited financial statements and the reports of the Directors and auditors for the year ended 31 March 2011	13,646,764,190 (100 %)	0 (0%)
2.	(a) To re-elect Mr. Yuen Leong as executive Director	13,646,764,190 (100 %)	0 (0%)
	(b) To re-elect Dr. Lam Man Kit, Dominic as independent non-executive Director	13,646,764,190 (100 %)	0 (0%)
	(c) To authorize the Board to fix their remuneration	13,646,764,190 (100 %)	0 (0%)
3.	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorize the Board to fix their remuneration	13,646,764,190 (100 %)	0 (0%)
4.	To grant a general mandate to the Board to allot, issue and deal with Shares not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution	13,643,974,190 (99.98%)	2,790,000 (0.02%)
5.	To grant a general mandate to the Board to repurchase Shares not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution	13,646,764,190 (100 %)	0 (0%)
6.	To extend the general mandate granted by resolution no. 4 to the Board by adding the Shares purchased pursuant to the general mandate granted by resolution no. 5	13,643,974,190 (99.98 %)	2,790,000 (0.02%)

**As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions by the shareholders of the Company at the AGM.**

As at the date of the AGM, the Company had 18,824,435,160 Shares in issue. All Shareholders were entitled to attend and vote for or against the resolutions proposed at the AGM. There was no Share entitling the Shareholders to attend and vote only against the proposed resolutions at the AGM.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By Order of the Board  
**Chaoyue Group Limited**  
**Yuen Leong**  
*Executive Director*

Hong Kong, 18 August 2011

*As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.*