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CHAoyUE GROUP LIMITED

超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code:147)

DATE OF BOARD MEETING

The Board of Directors (the “Board”) of Chaoyue Group Limited (the “Company”) announces that a meeting of the Board will be held on Friday, 15 June 2012 for the purpose of, among other matters, approve the release of the annual results of the Company for the year ended 31 March 2012 and to consider the payment of a final dividend, if any.

By order of the Board of
Chaoyue Group Limited
Yuen Leong
Executive Director

Hong Kong, 5 June 2012

As at the date of this announcement, the Board comprises Mr. Yuen Leong and Ms. Luan Li as executive Directors; and Dr. Lam Man Kit, Dominic, Mr. Yap Yung and Mr. Zhang Guang Sheng as independent non-executive Directors.